

# Fundamentals of astronomical optical Interferometry

## OUTLINE:

Why interferometry ?

Angular resolution

Van Cittert-Zernike theorem

Scientific motivations:

- stellar interferometry: measuring stellar diameters
- Exoplanets in near-IR and thermal IR

Interferometric measurement

- 2-telescope interferometer

# Interferometry and angular resolution

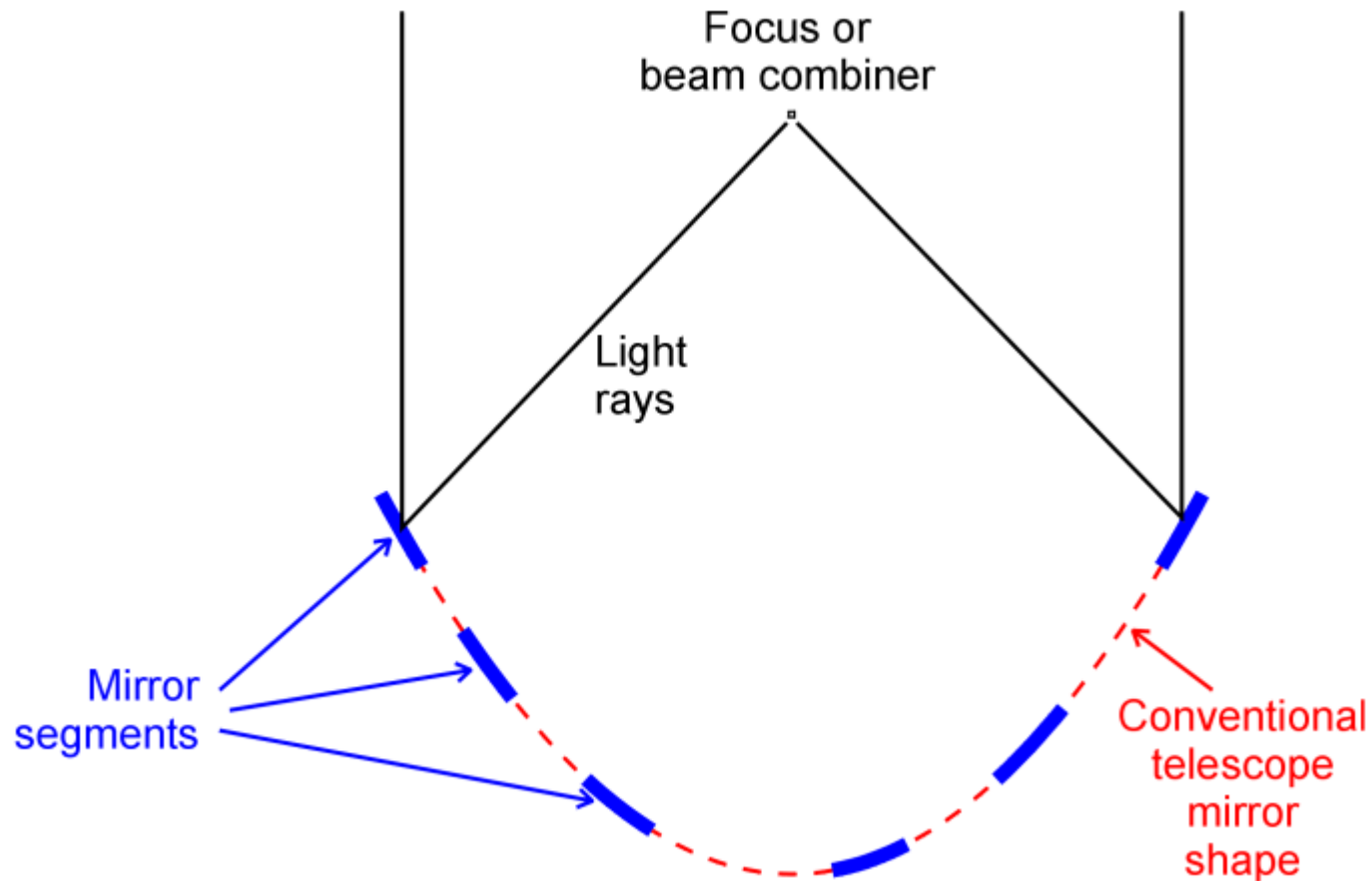
Diffraction limit of a telescope :  $\lambda/D$  (D: telescope diameter)

Diffraction limit of an interferometer:  $\lambda/B$  (B: baseline)

Baseline B can be much larger than telescope diameter D:

largest telescopes :  $D \sim 10\text{m}$

largest baselines (optical/near-IR interferometers):  $B \sim 100\text{m} - 500\text{m}$



# Telescope vs. interferometer diffraction limit

For circular aperture without obstruction : Airy pattern

First dark ring is at  $\sim 1.22 \lambda/D$

Full width at half maximum  $\sim 1 \lambda/D$

The “Diffraction limit” term  $= 1 \lambda/D$

$D=10\text{m}$ ,  $\lambda=2 \mu\text{m}$   $\rightarrow \lambda/D = 0.040 \text{ arcsec}$

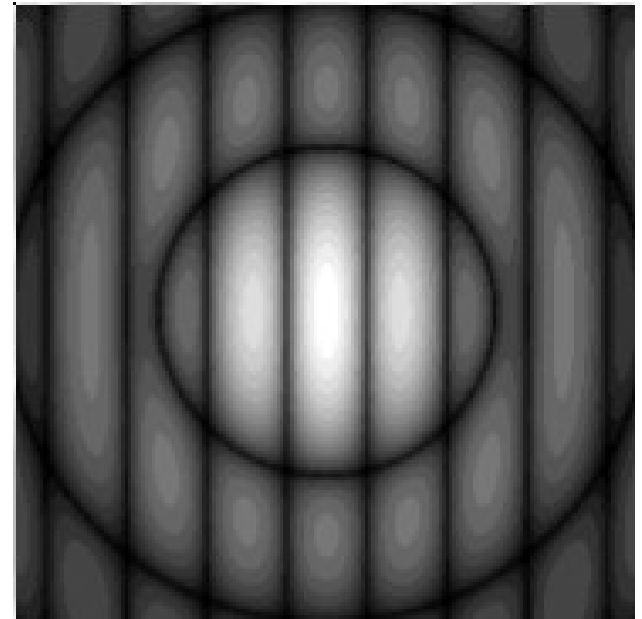
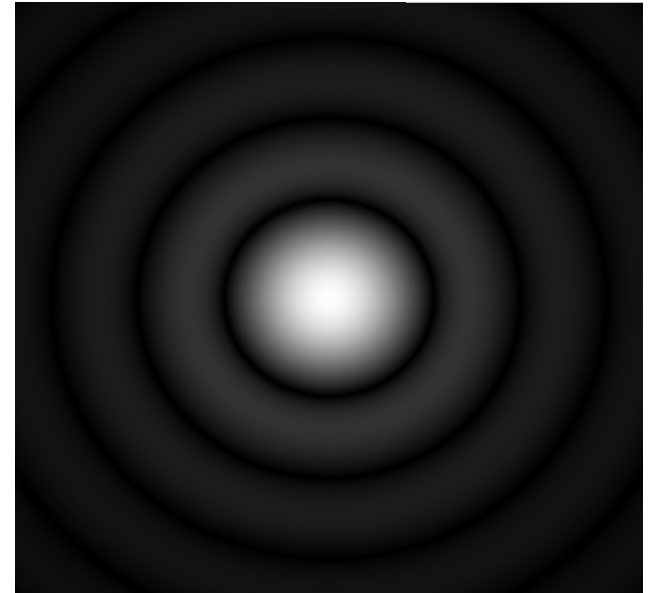
This is the size of largest star

With interferometer,  $D \sim 400\text{m}$

$\rightarrow \lambda/B = 0.001 \text{ arcsec} = 1 \text{ mas}$

This is diameter of Sun at 10pc

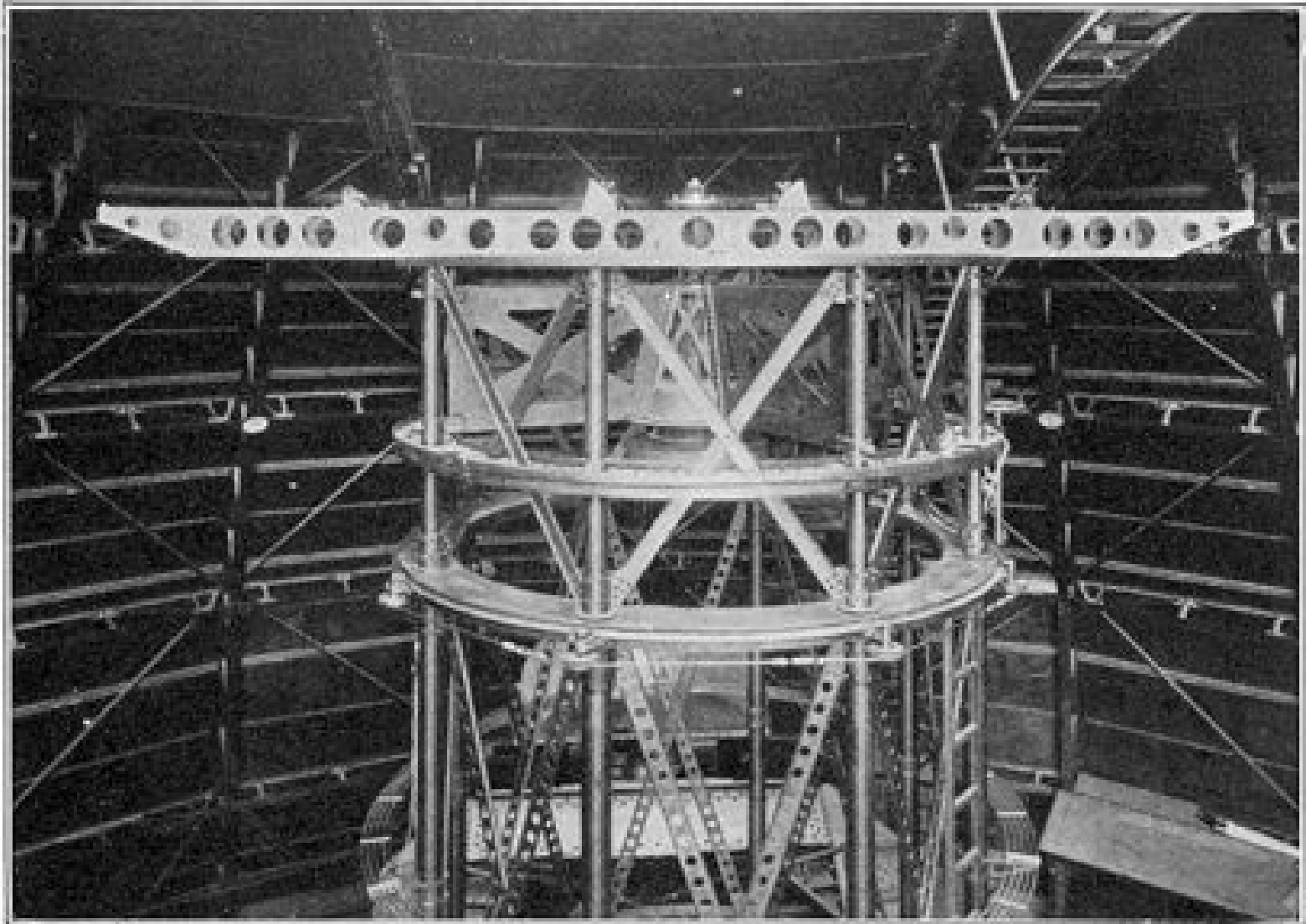
Many stars larger than 1mas



# Michelson interferometer (1920)

Diffraction limit of a telescope :  $\lambda/D$  (D: telescope diameter)

Diffraction limit of an interferometer:  $\lambda/B$  (B: baseline)



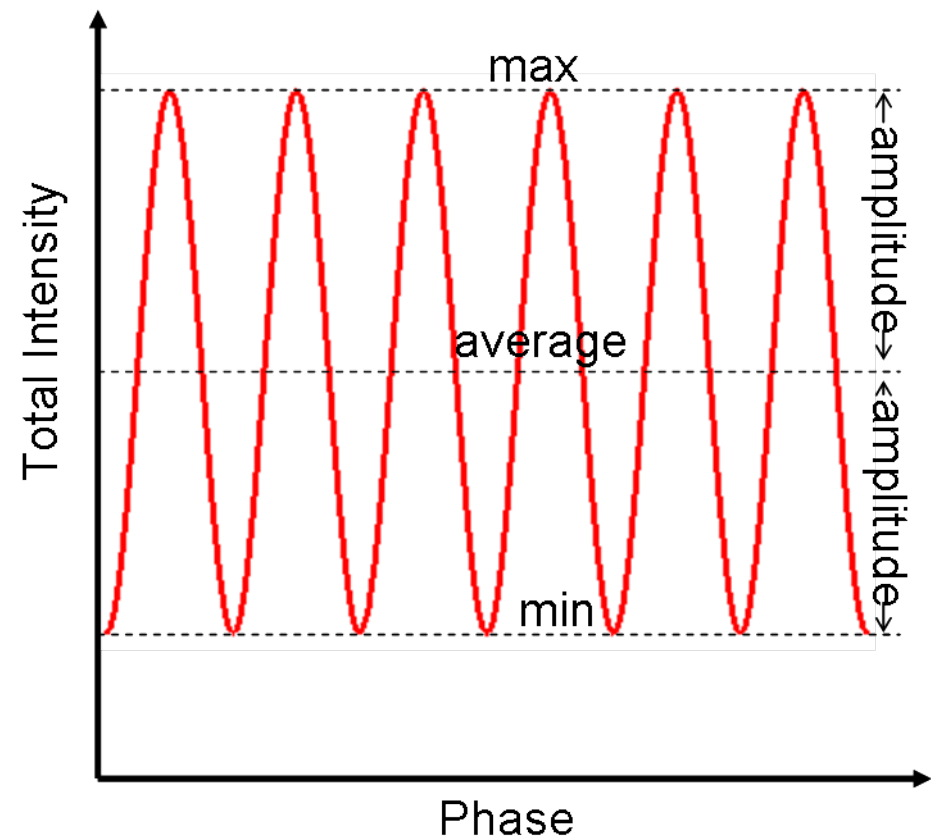
## 2-telescope interferometer: Fringe visibility and phase

With a single baseline interferometer, the only information measured are:

- fringe average intensity  $\rightarrow$  source brightness
- fringe visibility = amplitude / average  $\rightarrow$  single constraint on spatial distribution of light, visibility = 1 if source is unresolved (BUT visibility = 1 does not imply that the source is unresolved)
- fringe phase  $\rightarrow$  single constraint on spatial distribution of light (BUT needs to be referenced)

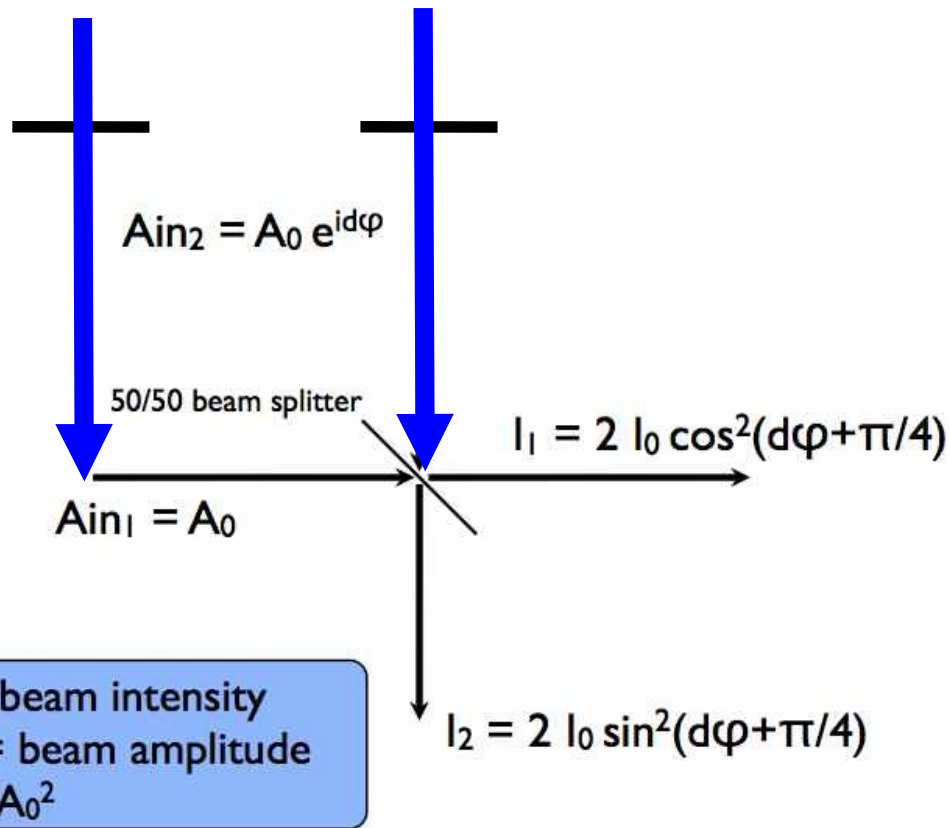
Fringe frequency DOES NOT contain information about object, as it is only a function of the baseline

Interferometers measure at most these 3 quantities for a single baseline  
This can be done by imaging fringes, or by measuring intensity after combination with a known phase offset



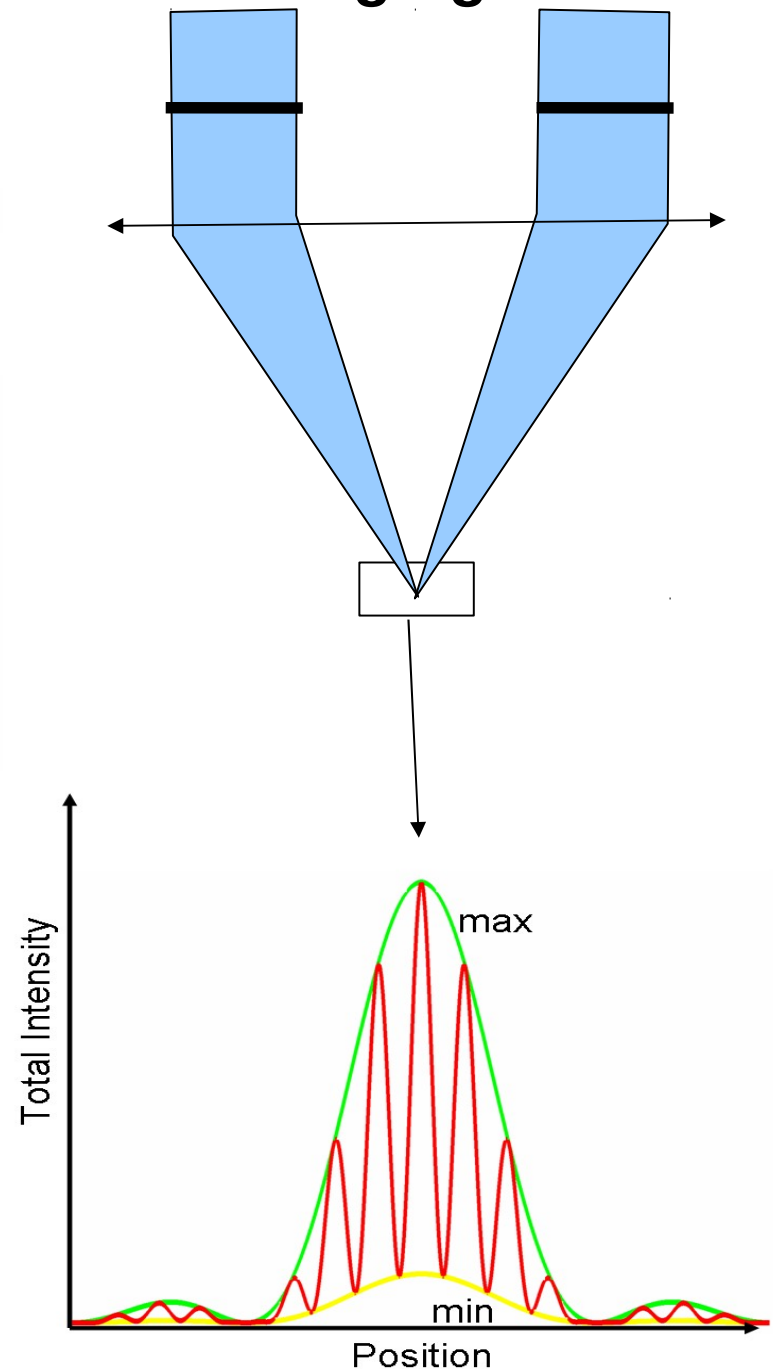
## 2-telescope interferometer:

Fringe visibility and phase can be measured either by discrete flux measurements (beam splitter(s)) or direct imaging of fringes

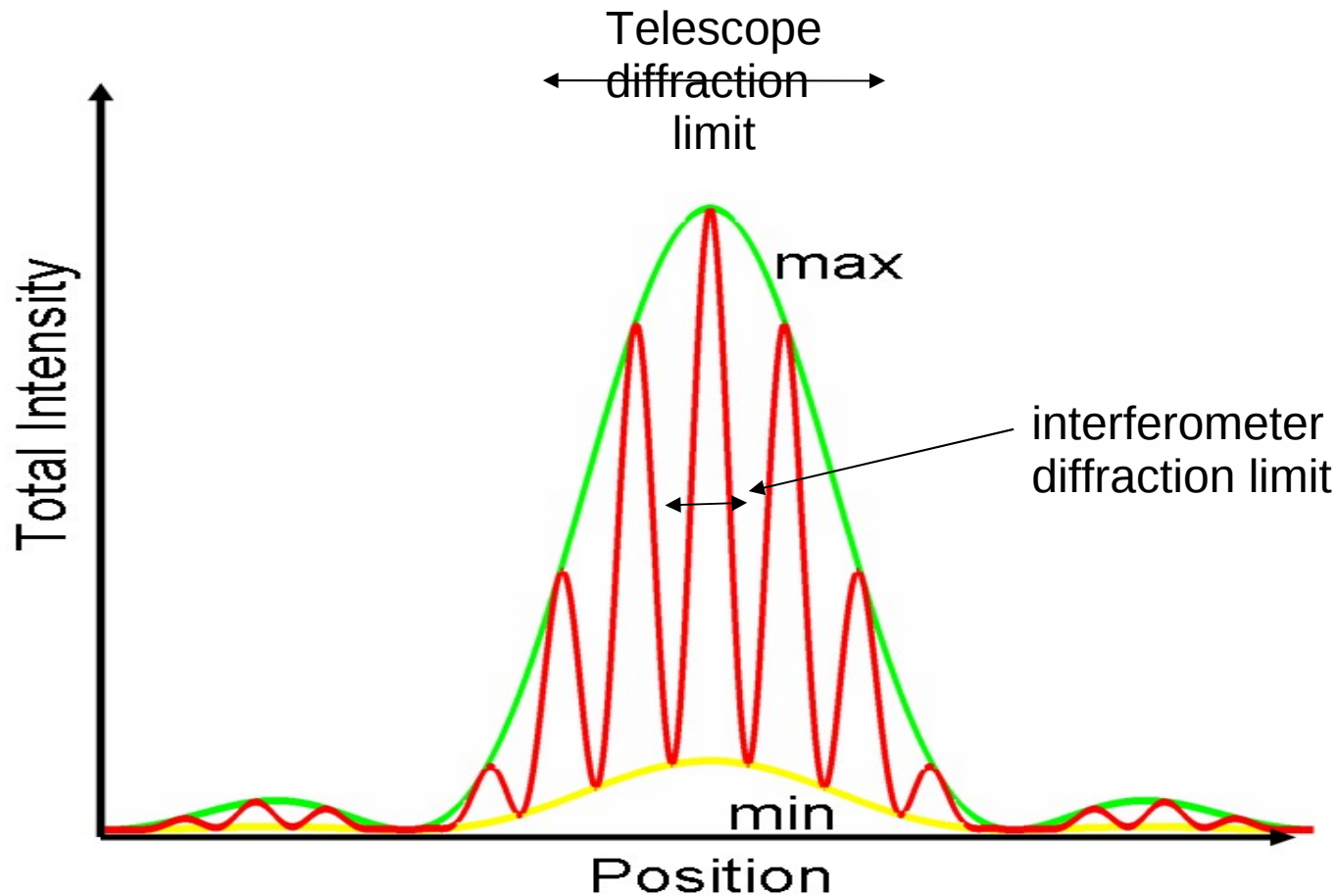


Note:

- at least 3 measurements required to constrain fringe visibility (1), phase (1) and intensity (1)
- fringe scanning can be used to temporally sample fringes



# Interferometer field of view



If two sources are separated by more than the diffraction limit of the individual telescopes, they will not interfere in the interferometer:

interferometric field of view  $\sim$  diffraction limit of a single aperture

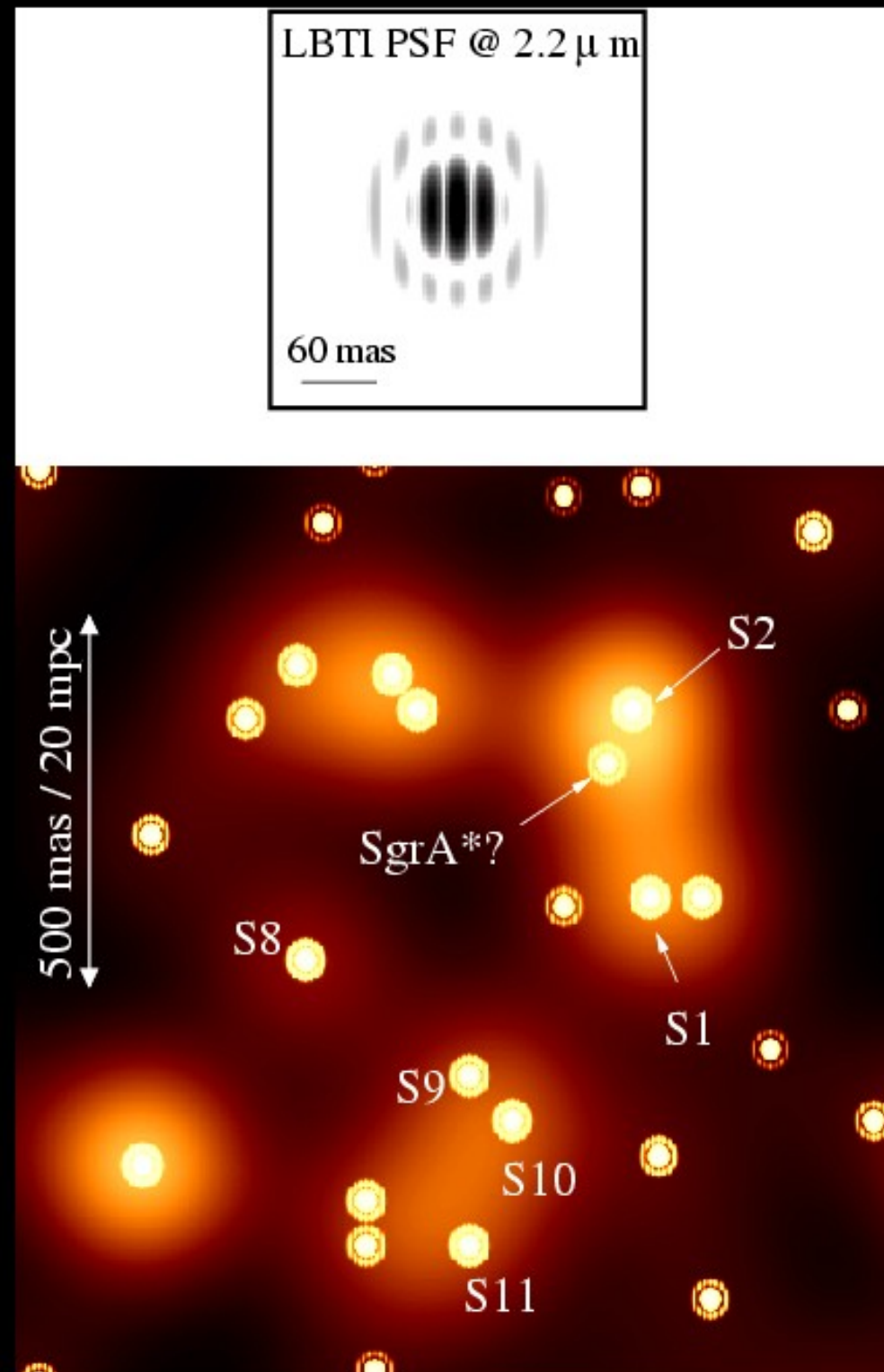
# Interferometer field of view

BUT: each telescope can have large field of view, and interferometer can create multiple fringe packets (1 per source)

Spatial information at the scale  $<$  telescope diffraction limit comes from interferometer

Spatial information at the scale  $>$  telescope diffraction limit comes from telescopes

*Rubilar & Eckart, 2000*





# Van Cittert-Zernike theorem

Assumes object of intensity  $I(l,m)$ , spatially incoherent

- $l,m$  : angular coordinates on sky
- spatially incoherent: light different points of the objects cannot interfere  
(this is almost always true in astronomical observations)

Theorem expresses mutual coherence (= fringe visibility and phase) between 2 points on a plane perp to line of sight, separated by  $(u,v)$

- $u,v$  : interferometer baseline

$$\Gamma_{12}(u, v, 0) = \iint I(l, m) e^{-2\pi i(ul+vm)} dl dm$$

→ theorem shows that a single baseline of the interferometer measures a single point in the Fourier transform of the object

Intuitively, this makes sense:

Point source  $(l,m)$  observed by a single baseline  $(u,v)$ :

- Modulo of Fourier transform is = 1 everywhere in  $(u,v)$  plane : fringe visibility is always = 1
- Phase is  $(ul+vm)$ , proportional to both source position and baseline

→ the equation makes sense for a single point source

Spatial incoherence leads to additivity of fringes

# Van Cittert-Zernike theorem

$$\Gamma_{12}(u, v, 0) = \iint I(l, m) e^{-2\pi i(ul + vm)} dl dm$$

Physical interpretation:

Each point on the object creates a fringe with visibility = 1, average level = point brightness, and phase = position of the point along line perp. to baseline

Measured fringe is incoherent sum of all individual fringes (double integral in theorem)

Small source, small baseline, large lambda = high visibility

Large source, large baseline, small lambda = low visibility

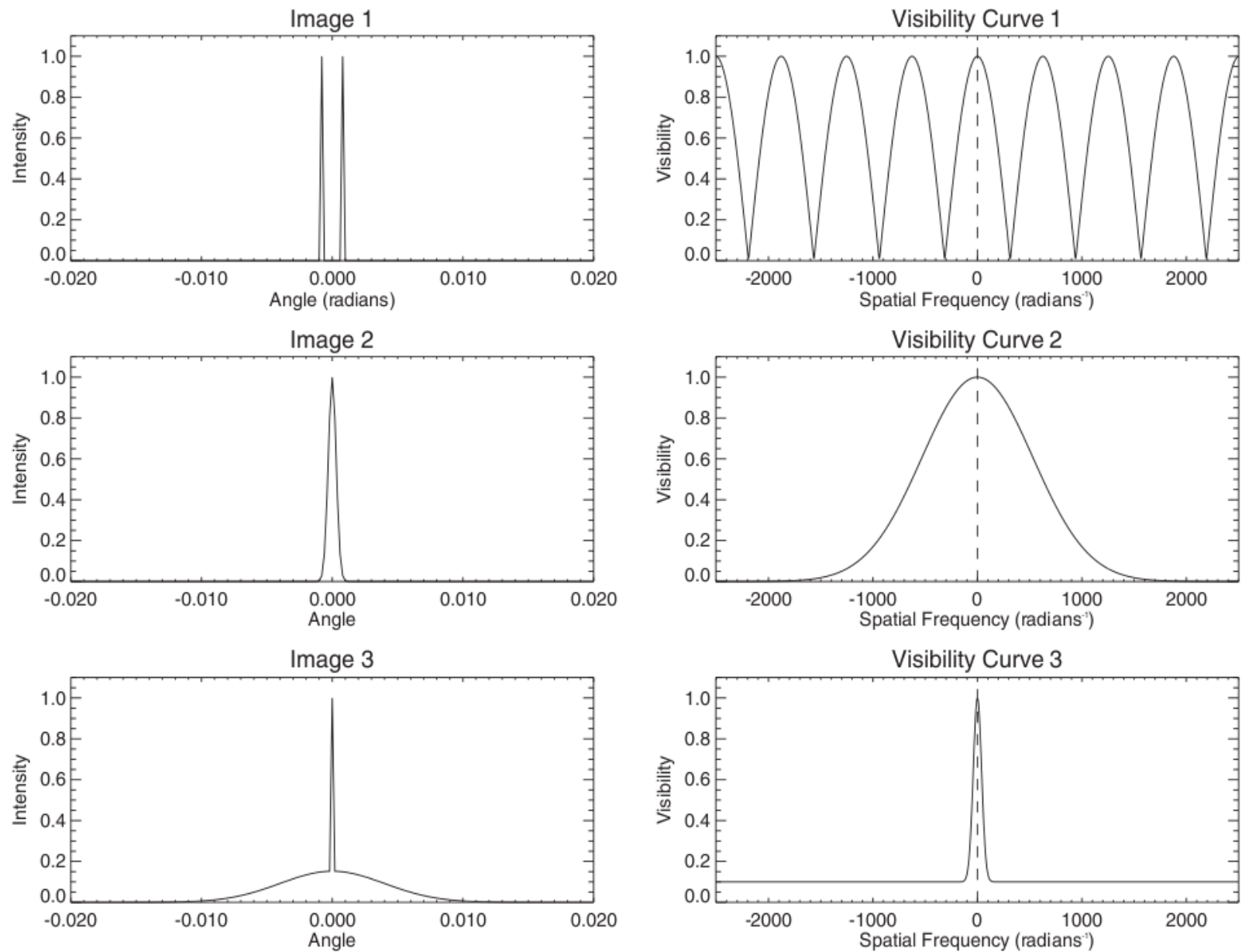
With a single baseline, single lambda, only one constraint is measured on the object. Stellar interferometry is very successful because object is simple, and can be parametrized in a few parameters

single measurement can constrain stellar diameter with simple model (perfect disk)

Complicated objects which cannot be described with a few parameters require many baselines

multiple telescopes (>2)

use of Earth's rotation to change baseline



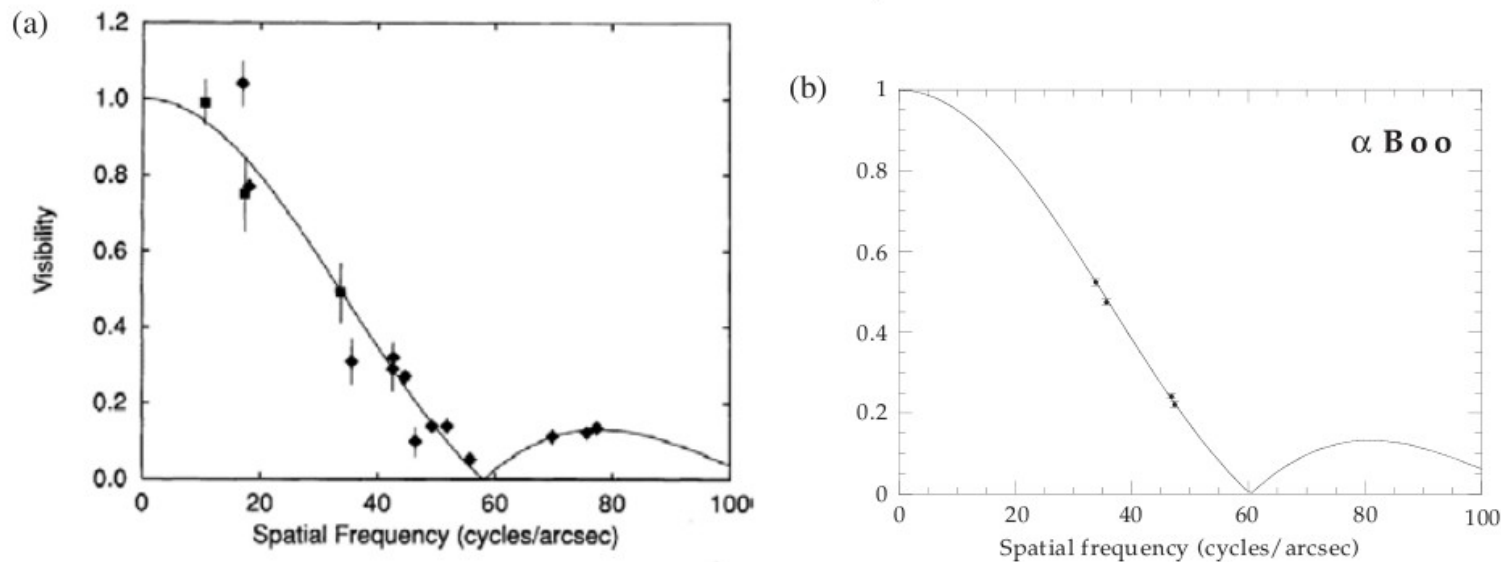
**Figure 2.** This figure shows simple one-dimensional images and their corresponding visibility curves. The left panels are the images while the right panels correspond to the Fourier amplitudes, i.e. the visibility amplitudes. Note that ‘large’ structure in image-space result in ‘small’ structure in visibility-space.

# Stellar Interferometry

Van Cittert-Zernike gives the fringe Visibility as a function of baseline,  $\lambda$ , and stellar apparent size.

$$\Gamma_{12}(u, v, 0) = \iint I(l, m) e^{-2\pi i(ul+vm)} dl dm \longrightarrow V^2(B\theta/\lambda) = \left( 2 \frac{J_1(\pi B\theta/\lambda)}{\pi B\theta/\lambda} \right)^2$$

(J1 = Bessel function of 1<sup>st</sup> kind)



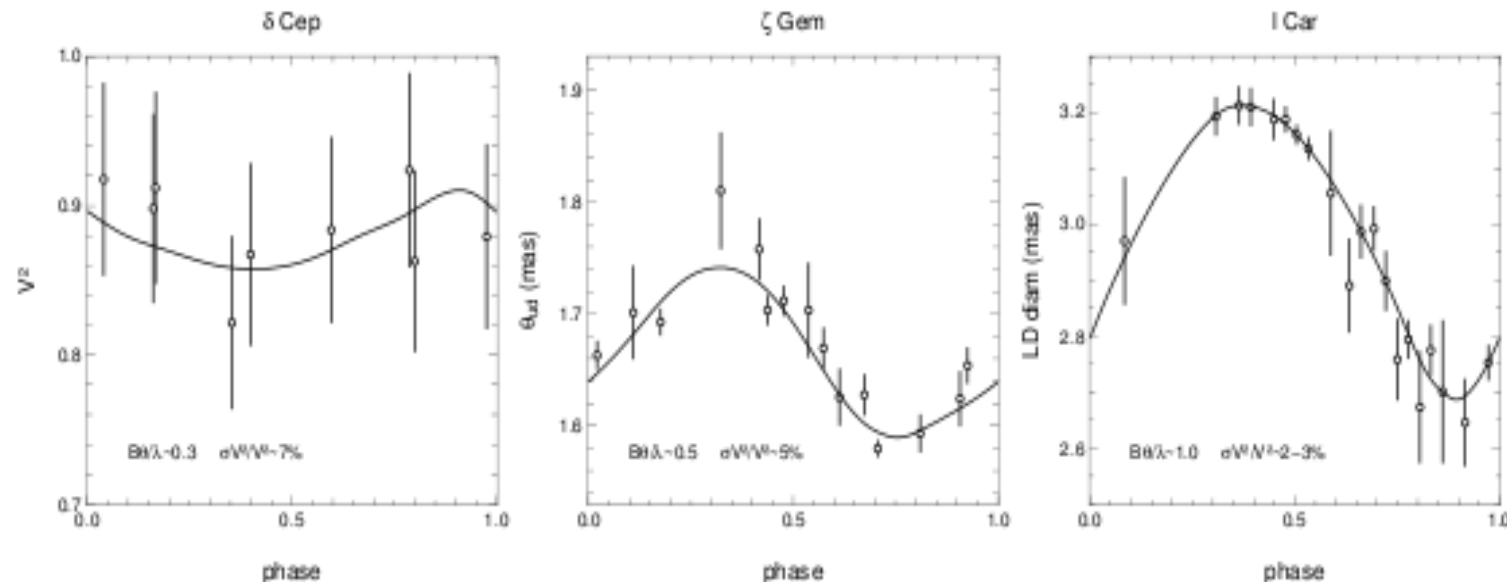
**Figure 15.** (a) This figure shows visibility data for  $\alpha$  Boo by the CERGA interferometer (◆) and the IRMA interferometer (■), and originally appeared in the Publications of the Astronomical Society of the Pacific (Copyright 1993, Astronomical Society of the Pacific; Dyck *et al* (1993), reproduced with permission of the editors). (b) The incredible gain in calibration using spatial filtering and photometric monitoring is evident in this figure reproduced from Perrin *et al* (1998, figure 2(a)) with permission from ESO.

# Stellar Interferometry

## Measuring distance to Cepheids

$$V^2(B\theta/\lambda) = \left( 2 \frac{J_1(\pi B\theta/\lambda)}{\pi B\theta/\lambda} \right)^2$$


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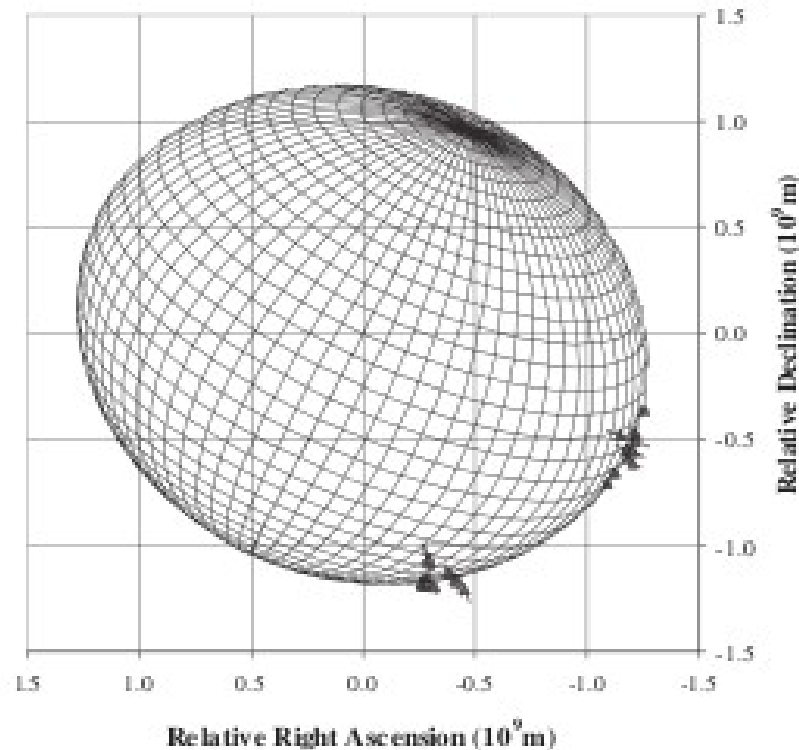


**Figure 1.** Different interferometric attempts to measure Cepheid angular diameter variations. From left to right: Mourard et al. (1997<sup>6</sup>), Lane et al. (2000<sup>7</sup>) and Kervella et al. (2004<sup>8</sup>). The left panel is  $V^2$  as a function of phase, while the panels to the right are angular diameters with respect to phase. The thin, continuous line is the integration of the pulsation velocity (distance has been adjusted). From left to right, one can see the effect of increasing resolution ( $B\theta/\lambda$ ) and improving precision ( $\sigma V^2/V^2$ ). In the left panel, the pulsation was not claimed to be detected; the middle panel was the first detection, with a 10% precision on the distance; the right panel displays one of the best: 4% in the distance.

# Stellar Interferometry

## Measuring oblateness of Altair

$$V^2(B\theta/\lambda) = \left( 2 \frac{J_1(\pi B\theta/\lambda)}{\pi B\theta/\lambda} \right)^2$$



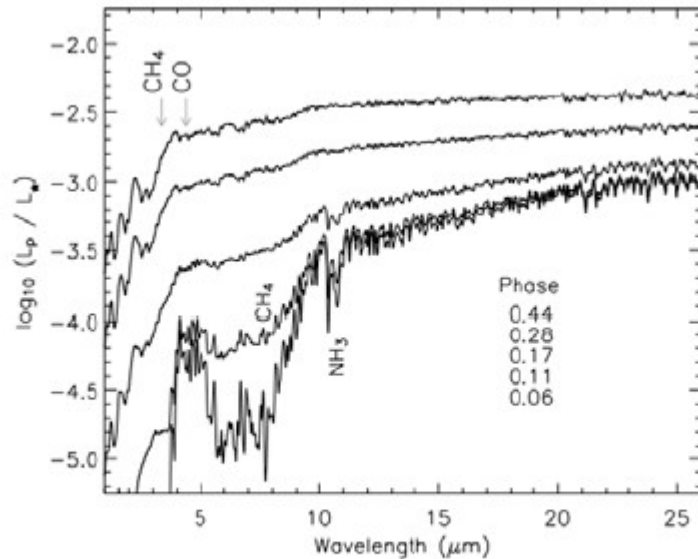
Also possible:

Measure limb darkening (deviation from Bessel function above)

Measure diameter as a function of  $\lambda$ : envelopes around evolved stars

*Palomar Testbed Interferometer*  
*Van Belle et al. 2001*

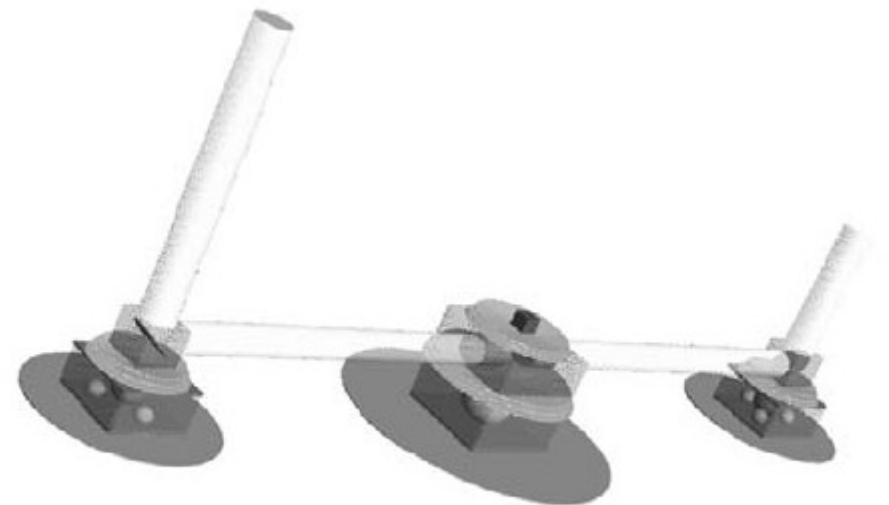
# Imaging exoplanets with interferometers – Example concept



**Figure 1.** Planet-star flux density ratios for HD209458b at different orbital phase (from Barman *et al.* 2005).

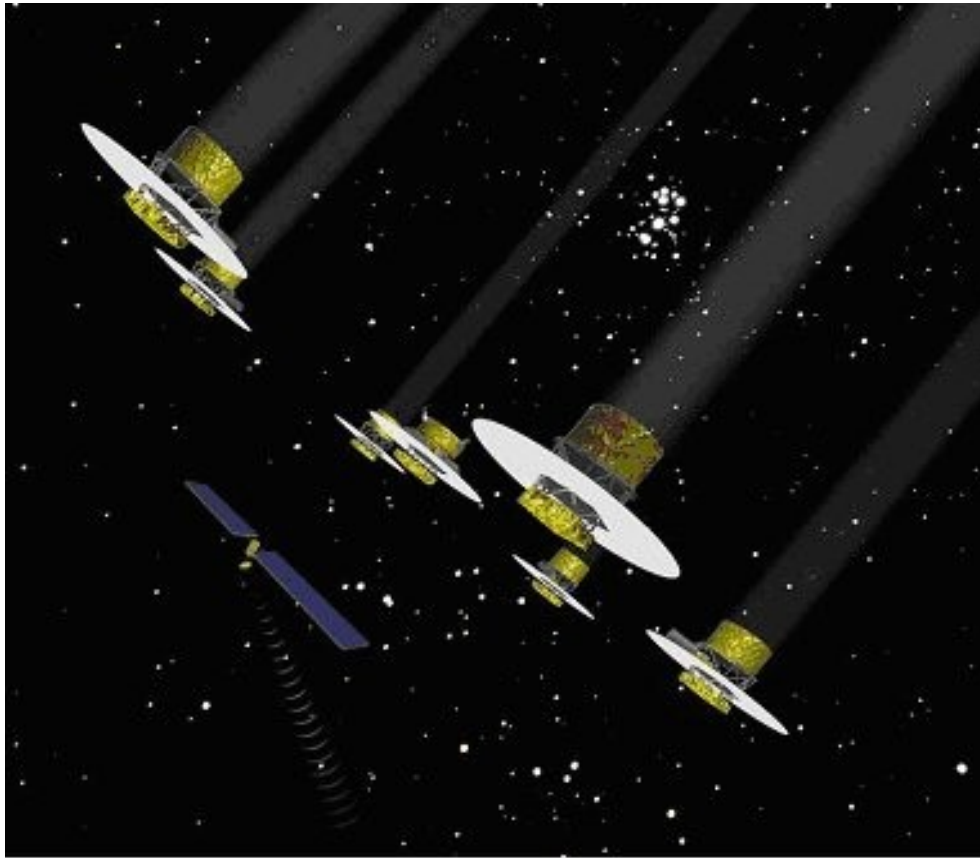
Hot Jupiters (of the 51 Peg type) offer moderate planet/star contrast but very challenging angular separation  
→ interferometer is well-suited to observe them

*PEGASE mission concept (CNES)*



**Figure 3.** Artist view of the PEGASE observatory (courtesy CNES).

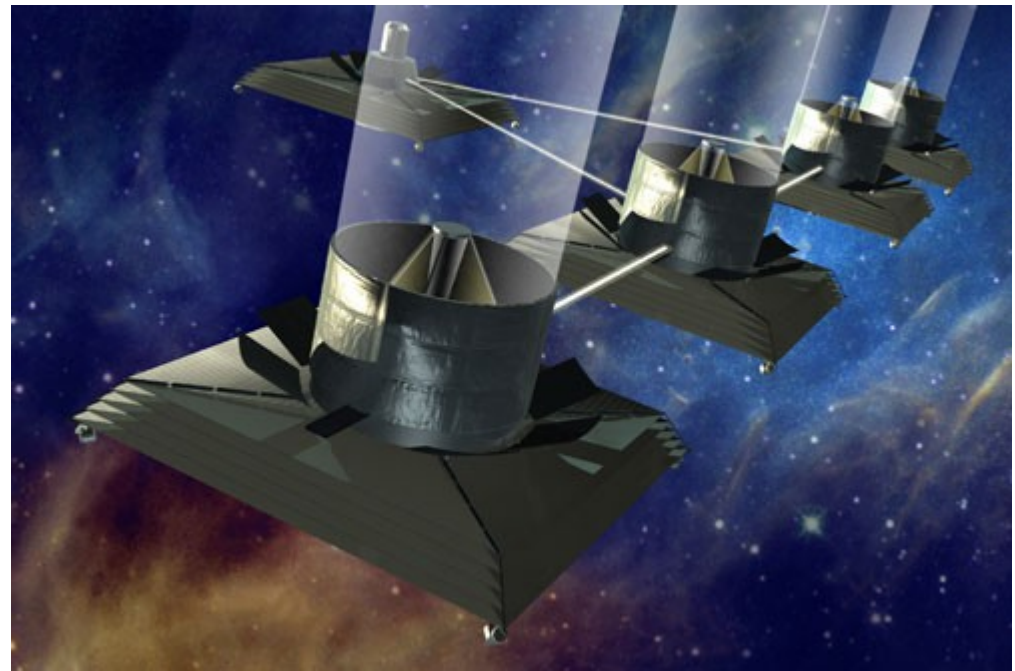
# Imaging exoplanets with interferometers – Earth-like planets



*DARWIN mission concept (ESA)*

Earth is relatively bright at 10 $\mu$ m (peak of thermal emission,  $\sim 10^7$  contrast instead of  $\sim 10^{10}$  in visible light), but diffraction limit of a single telescope at 10 $\mu$ m is insufficient

→ interferometer well-suited



*Terrestrial Planet Finder Interferometer (NASA)*