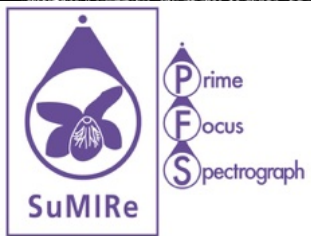
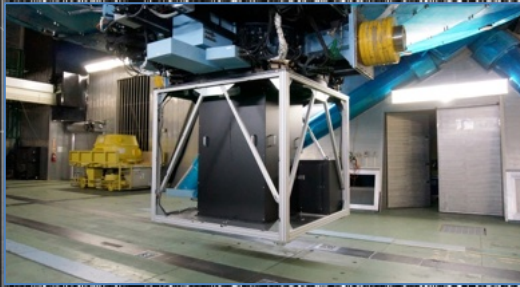


# SUBARU PRIME FOCUS SPECTROGRAPH

PFS – A Subaru's next-generation facility instrument  
*heading to the end of developments*



*A report on behalf of  
PFS Project Office, PFS collaboration & PFS A project*

Naoyuki Tamura (Subaru Telescope, NAOJ)  
Subaru Users Meeting FY2023, Jan 23 2024 (JST)



# Engineering First Light in Sep 2022

*Successfully observed many stars simultaneously by intentionally positioning the fibers on the targets.*

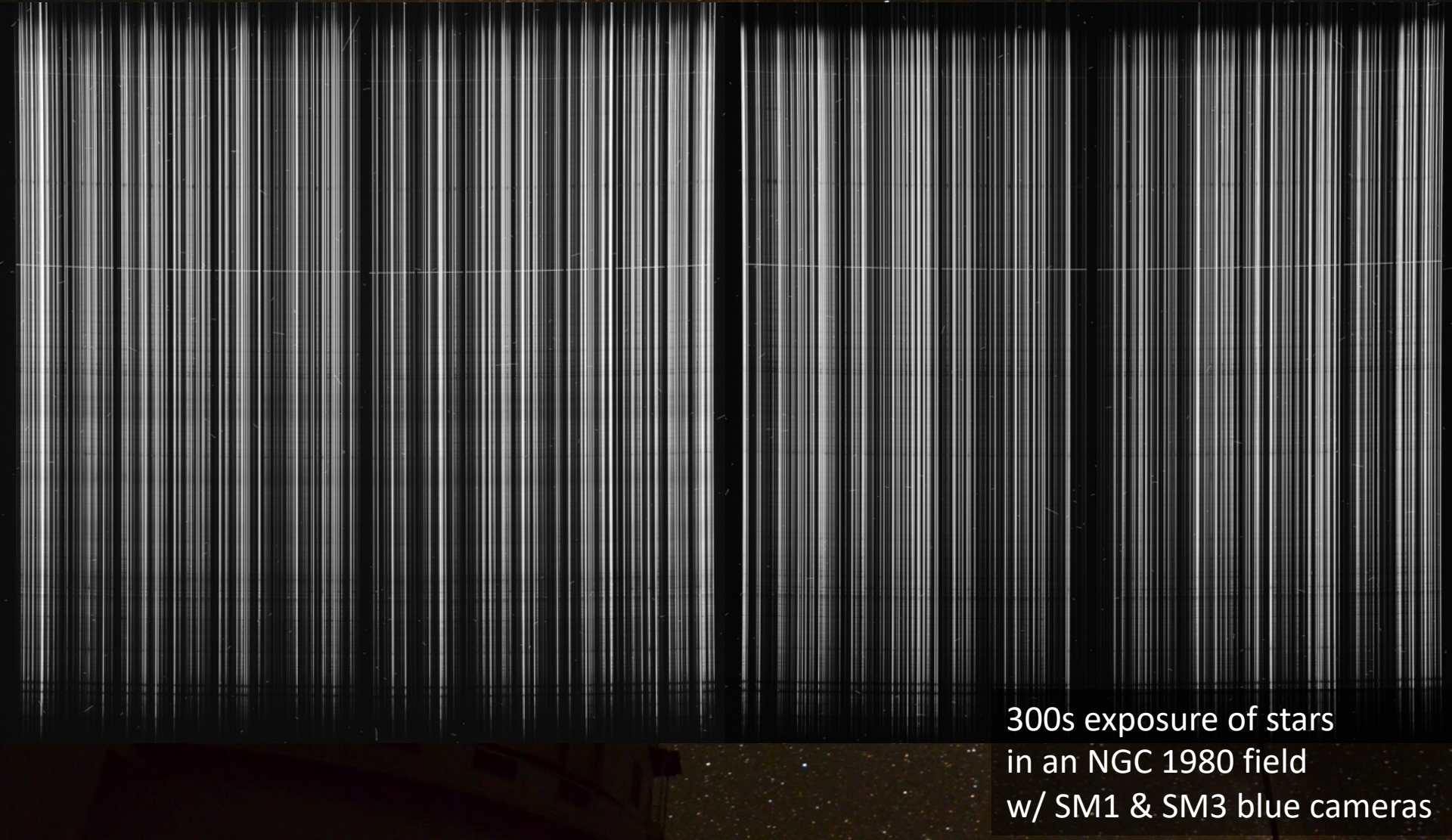
Wavelength  
(630-970nm)



~600 fibers

300s exposure of stars  
in an NGC 1980 field  
w/ SM1 red camera

The observation in Nov 2022 with  
doubled multiplicity:  $\sim 600 \rightarrow \sim 1200$

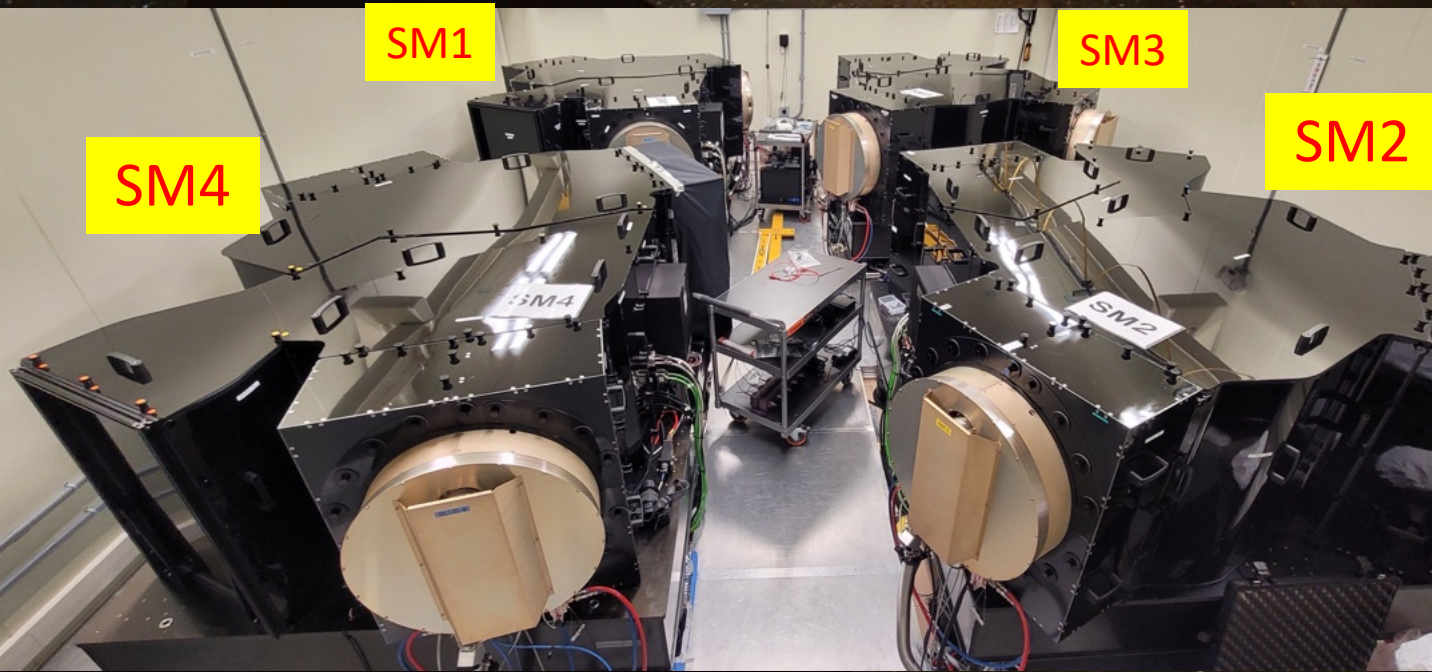
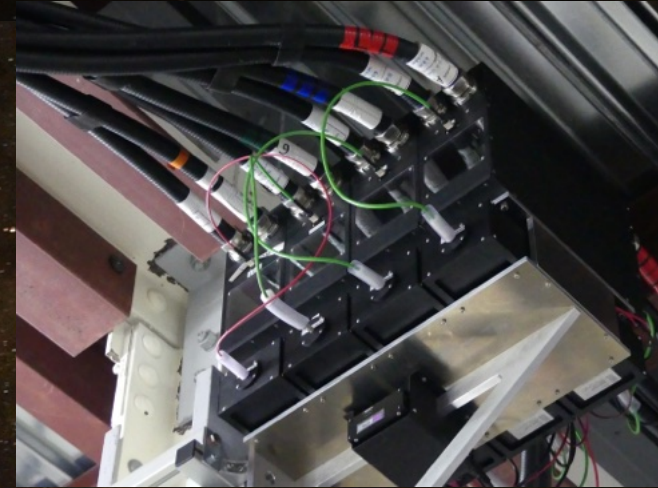


300s exposure of stars  
in an NGC 1980 field  
w/ SM1 & SM3 blue cameras



# Feb, May & Nov 2023: Remaining fiber cables & spectrograph modules were implemented.

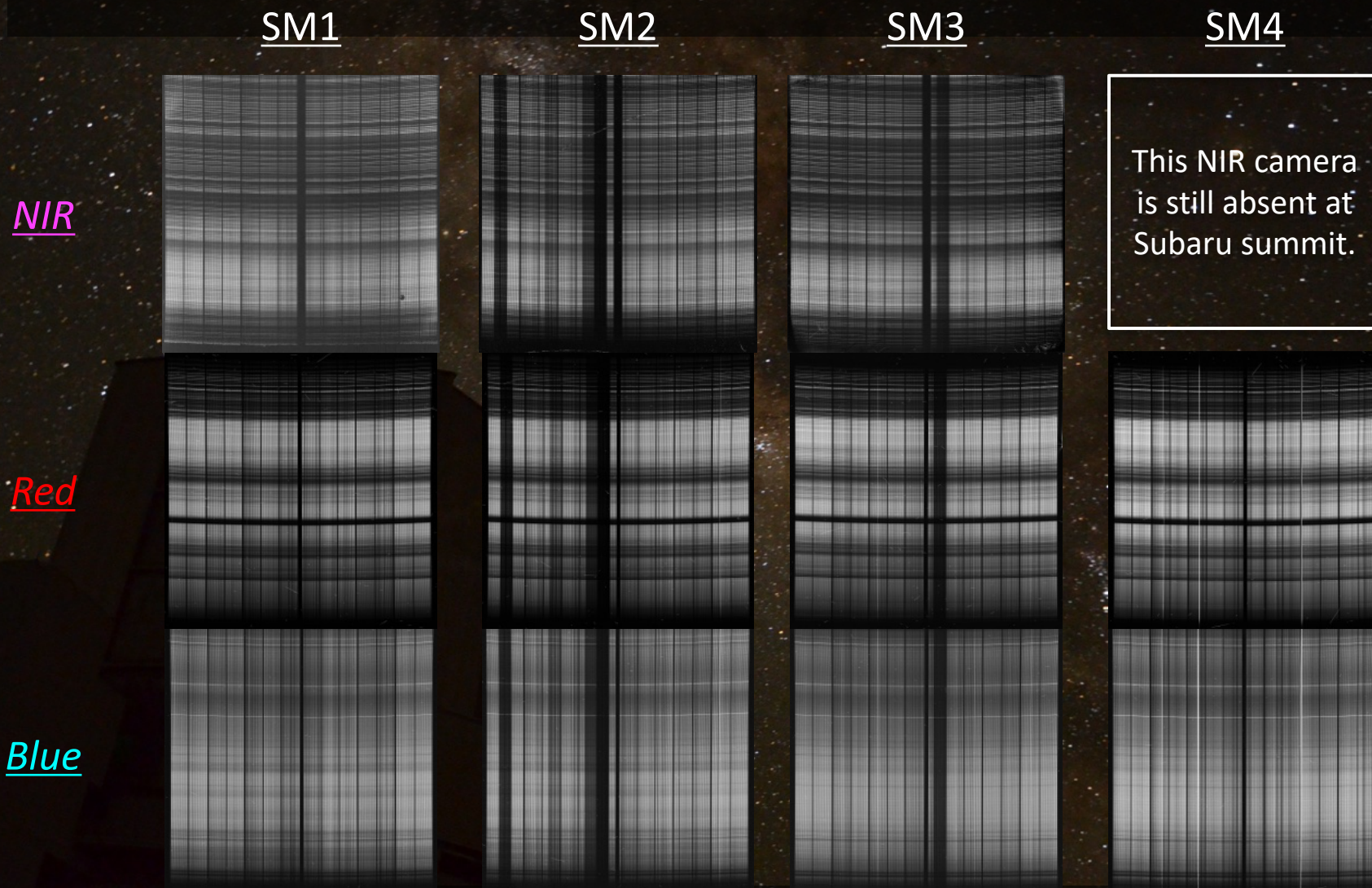
All Cable four Bs on the telescope spider (left) and on the IR3 floor (right)



All four modules  
@Spectrograph  
Clean Room (SCR)



# Dec in 2023: On-telescope data acquisition run (with Telescope kept pointing to Zenith)



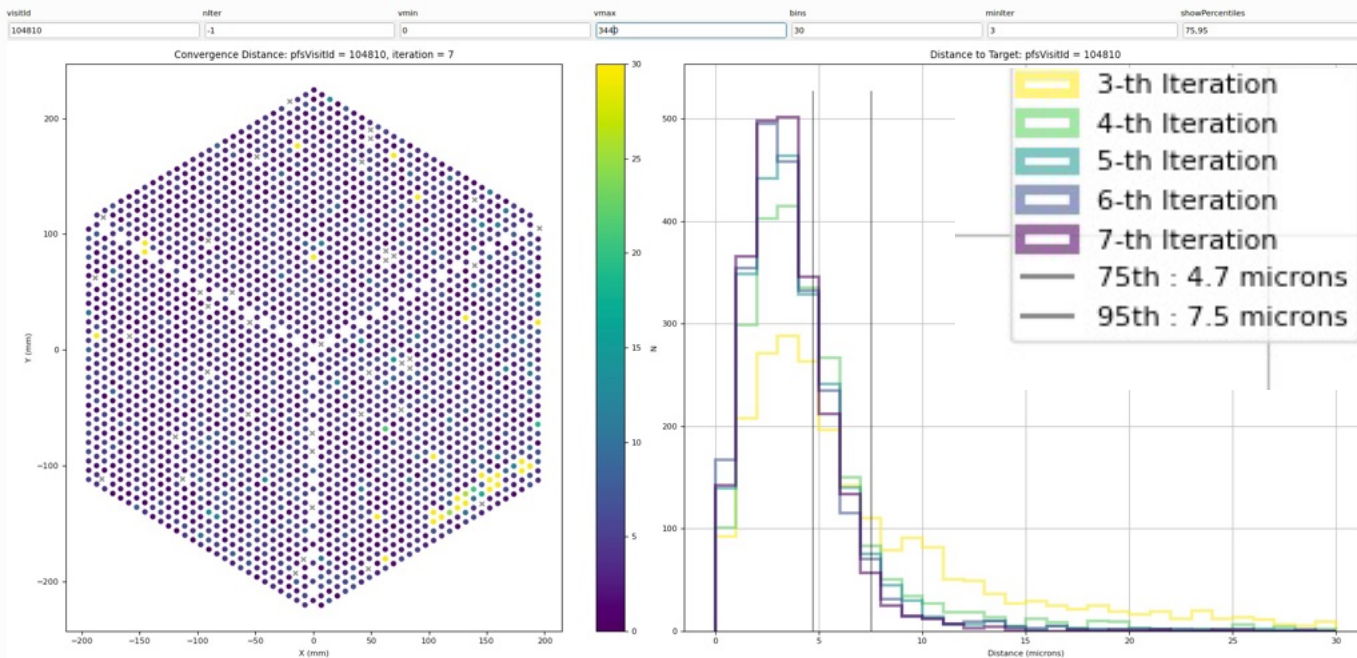
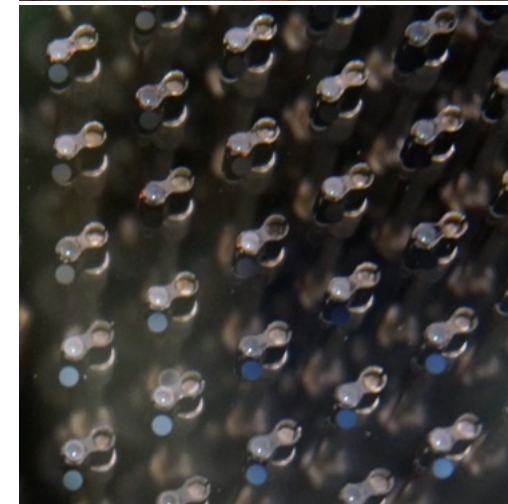
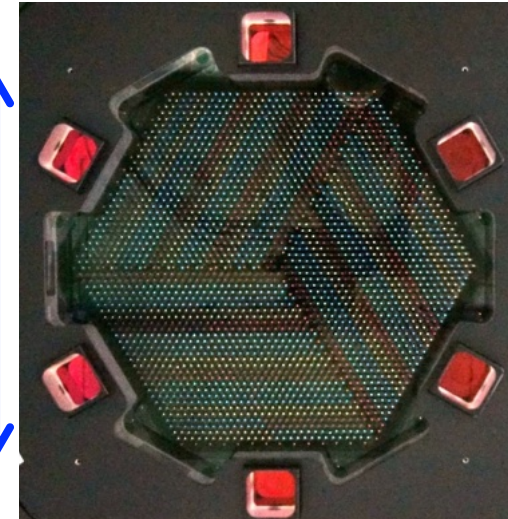
All spectra from a **SINGLE** exposure (twilight sky on Dec 22, 2023)



# Fiber configuration

Moving fibers to targeted (x, y) positions:

~40cm



10um (~0".1)

- Fiber core subtends ~1".1 on the sky  
= ~100um on the focal plane.
- 8mm between adjacent Cobras.

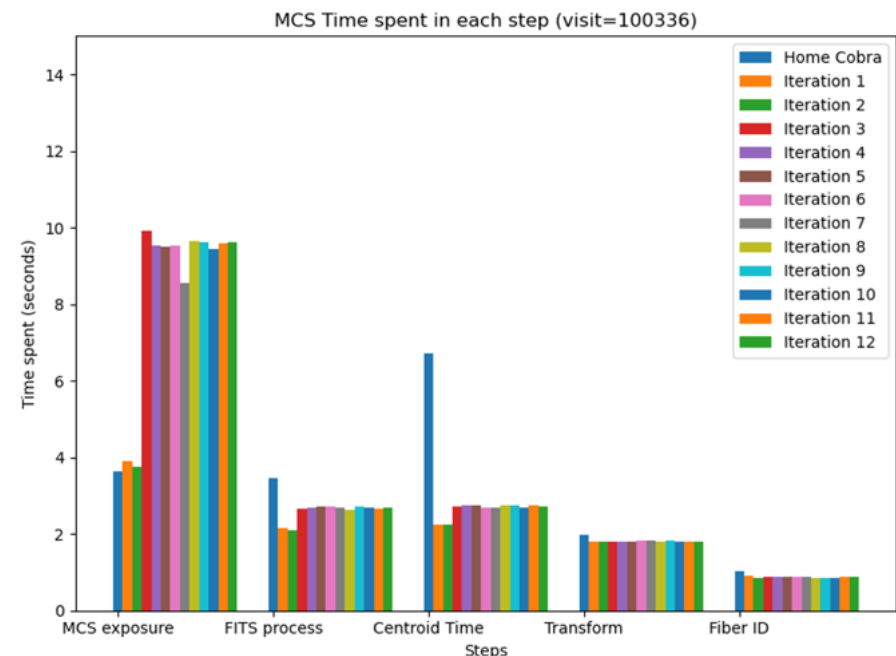
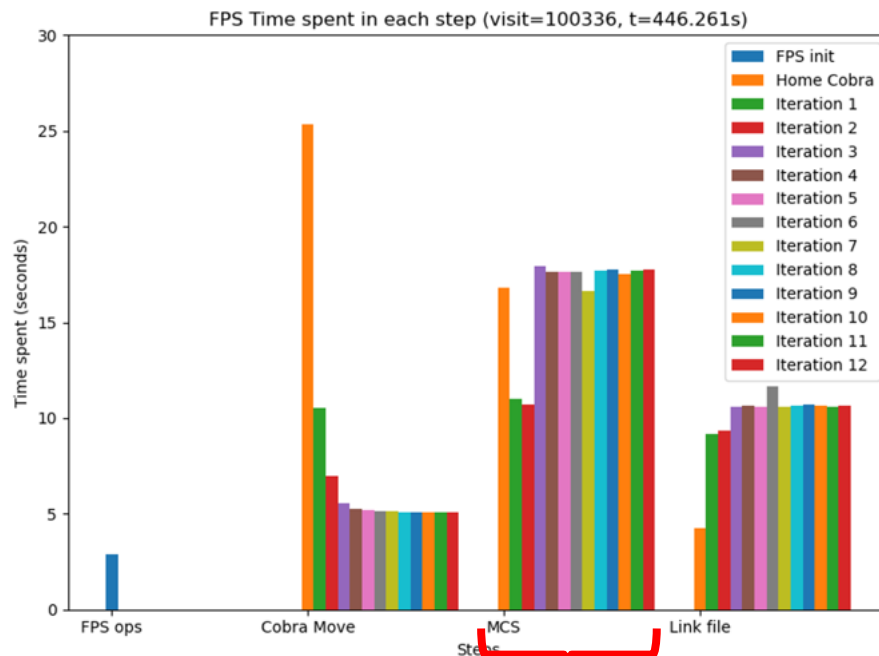
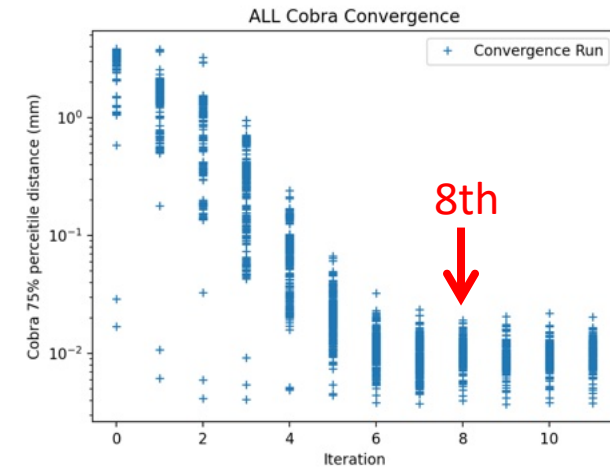


# Fiber configuration time

- (1) 12 iterations → 8 iterations
- (2) No “go home” at the beginning
- (3) 0.8s (instead of 4.8s) MCS exp. time for the first 2 iterations
- (4) No data generation to check fiber trajectories
- (5) Faster background estimation on MCS images
- (6) Multi-task parallel processing

Yan (ASIAA)+

*~470 sec → ~120 sec as of now*



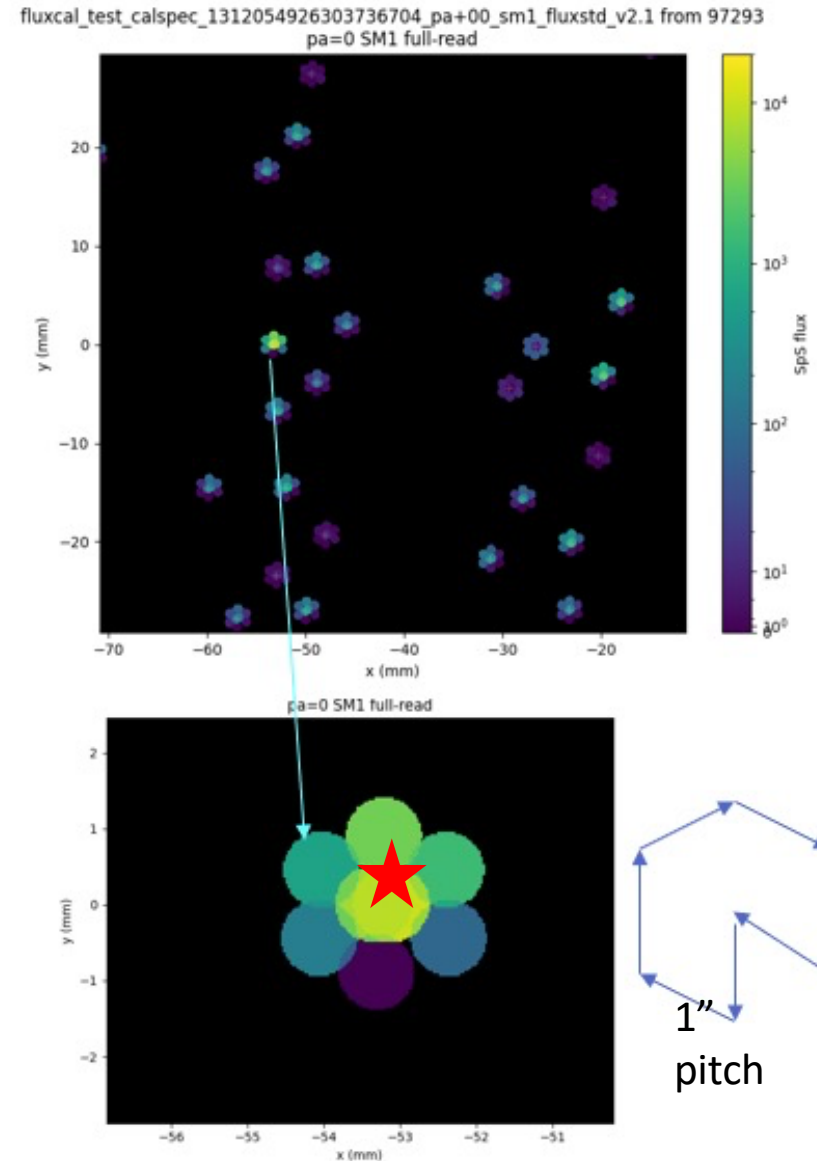
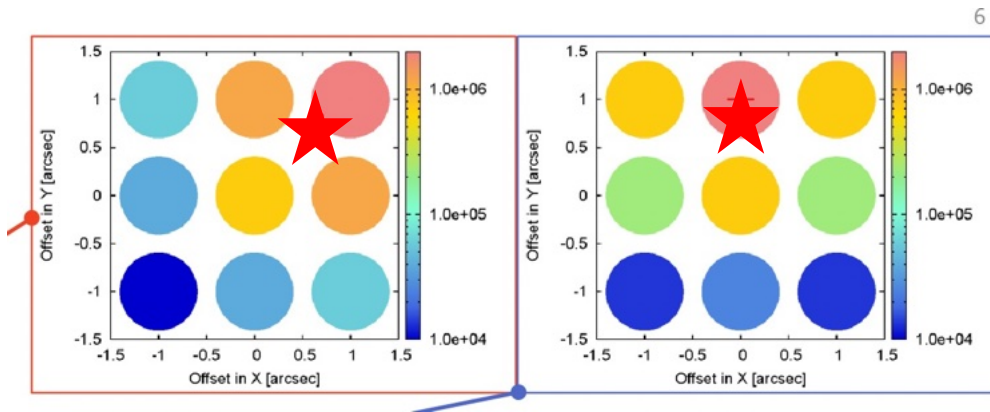
*Better deal of bad-behaving Cobras may save more time.*



# Fiber configuration

## Raster scan

- To generate a 2D map of flux coming into the instrument around each fiber.
- The offset of flux peak from the middle is a fiber positioning error.

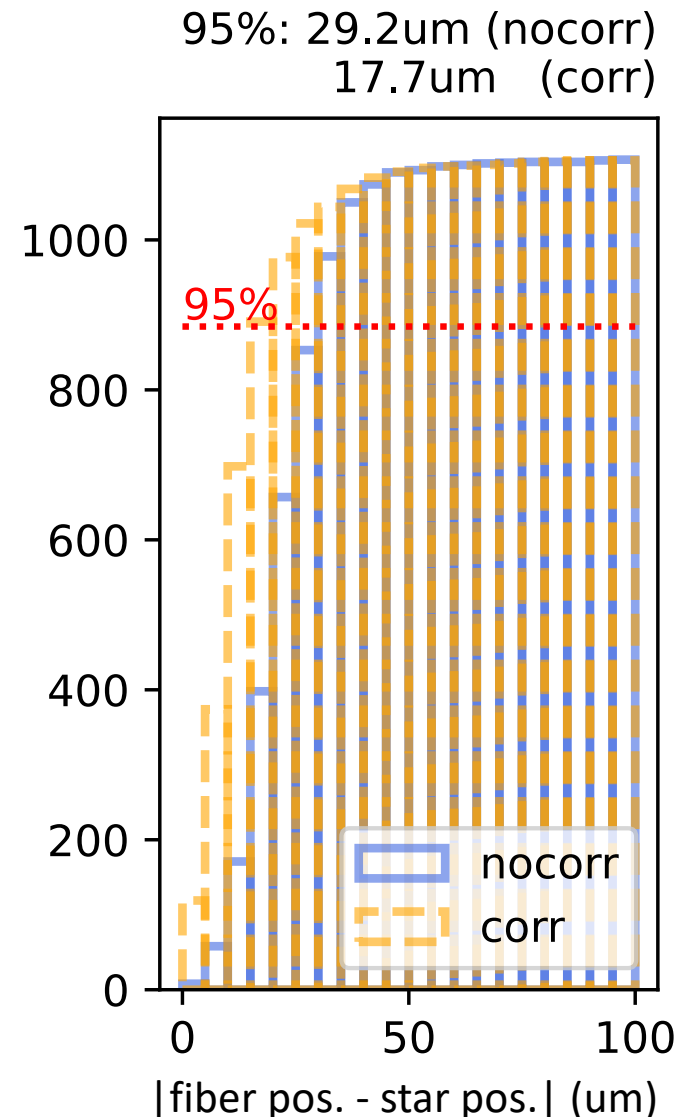


A spectrograph exposure is taken at each dither position keeping fiber positions the same,

# Fiber configuration

- The on-sky difference between fiber pos. and star pos. is measured by the so-called raster scan operation.
- Still systematic errors remain in translation, rotation, and scale.
  - But the rotational offset has been greatly improved this time (i.e. in the July run) down to  $\sim 0.001\text{deg}$  i.e.  $\sim 4\mu\text{m}$  at the field edge.
  - A scale error seems to persistently exist, so its removal should be possible by updating the parameter in the model. Will be confirmed next time.
  - Lateral offset exists at a  $10\mu\text{m}$  level. More data are needed to characterize it for removal. Perhaps the removal of scale error will ease visualizing how the lateral offset looks.
- $20\mu\text{m}$  error in total is quite reasonable: Most of the fibers within  $\sim 10\mu\text{m}$  to target  $(x,y)@PFI$ , plus a few to several microns from each of sky->PFI projection, astrometry, and field acquisition & auto guiding.

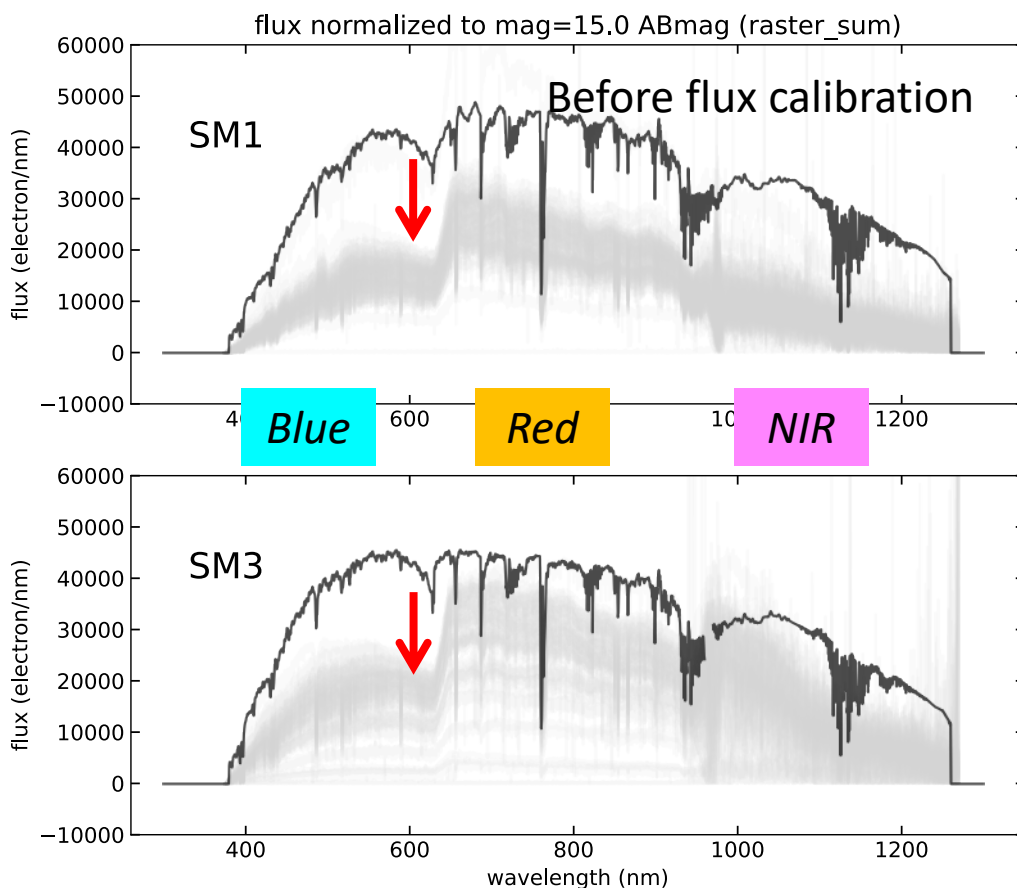
"nocorr": Result directly from data  
"corr": Result after the systematics are moved by hand



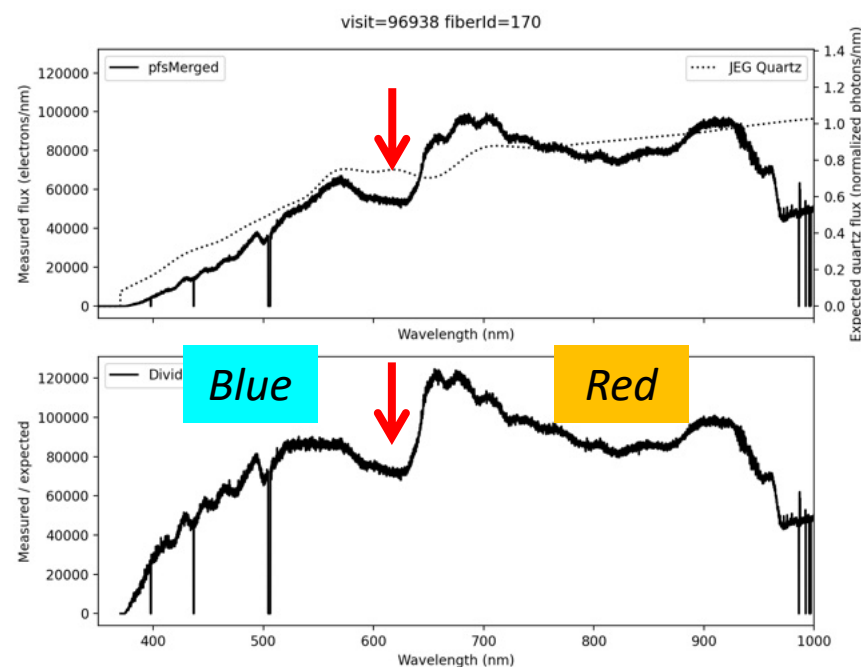


# Throughput measurement

Flux standard (spectral-type-known) stars



Quartz lamp

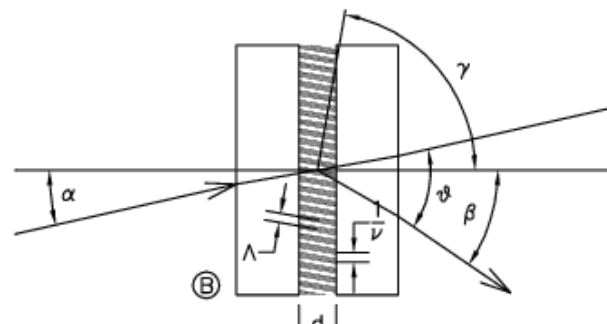
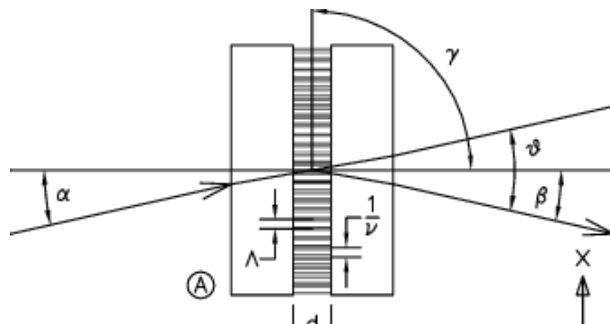


Confirmed this is not due to a pipeline error.

*Something fundamental is amiss on the instrument ...??*

# Taskforce (“tiger team”) was formed ...

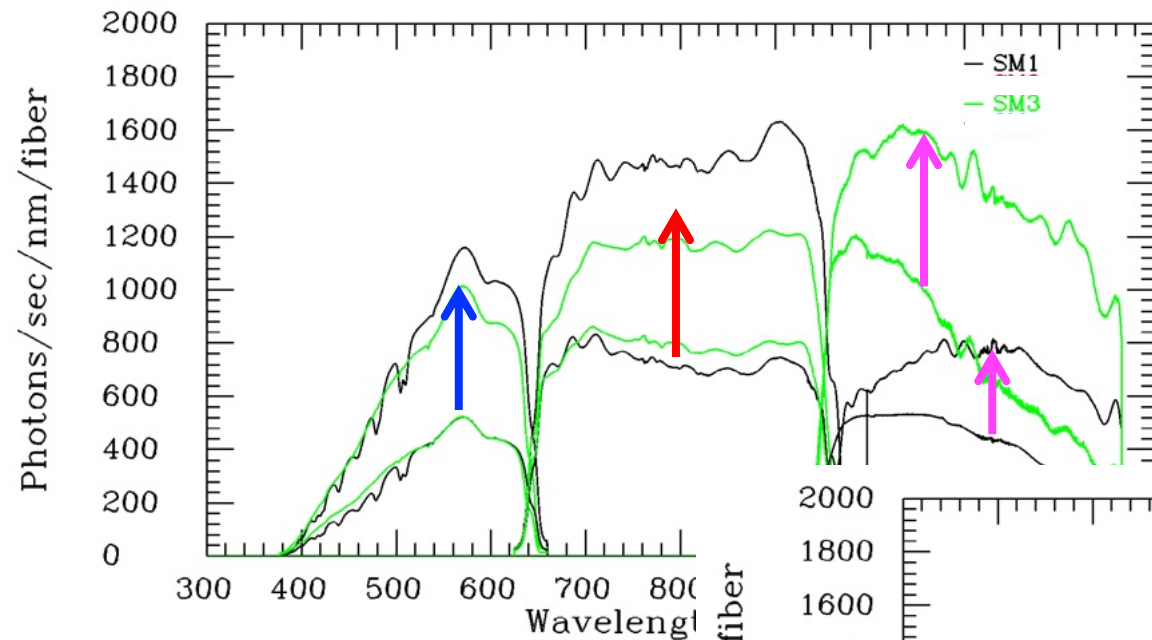
- ~15 items were immediately listed as what might be wrong and what could be done to isolate problem(s).
- Visual inspections of the real hardware at LAM and at Subaru summit, document checks, data analyses, and discussions.
- **VPHG has been found wrongly mounted:**
  - The orientation is rotated by 180 degree around the optical axis
    - The efficiency curve becomes different due to the slant.
    - The red end of the blue is especially impacted in the way we are seeing on the data.



(Barden 1999)

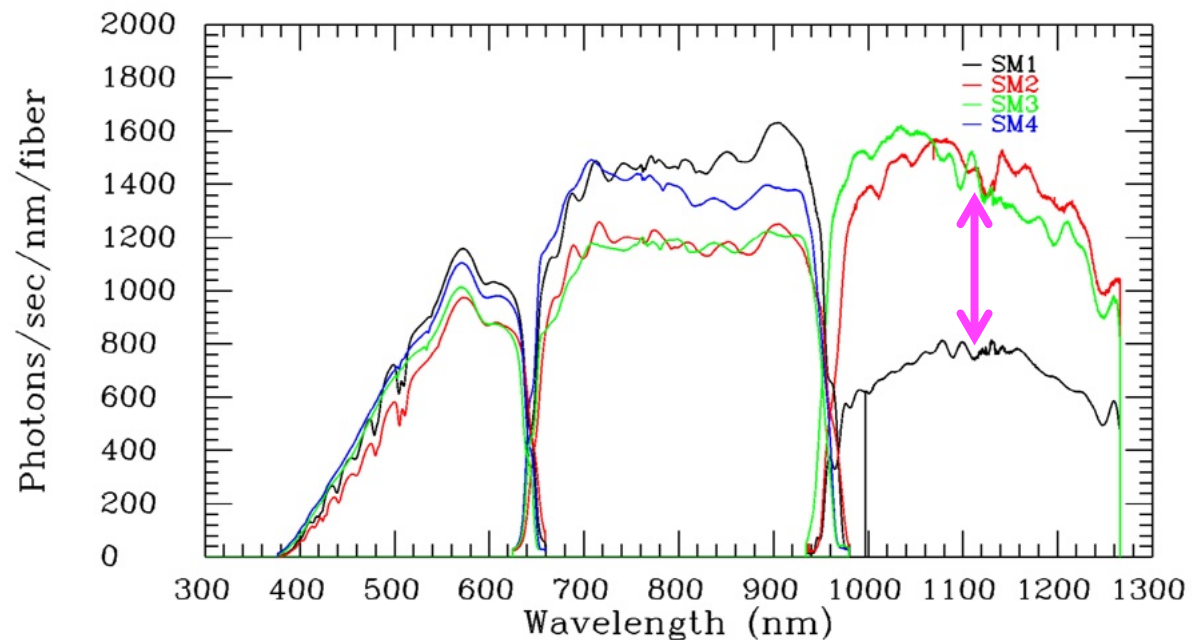


# Preliminary results from the latest quartz spectra after grating orientation error was fixed.



- Now what's visible are mainly the personalities of individual modules.
  - The detector QE should be the key player in the NIR band.

- The Low-Resolution grating orientations were all fixed in Nov.
- Quartz spectra before Nov (only SM1 and SM3 were at Subaru at that time) were compared → The throughput has been recovered by a factor of  $\sim 1.5$ -2 in all the bands.
- The Medium-Resolution grating orientation corrections are being planned in Feb.



# The NIR cameras: Detector issues

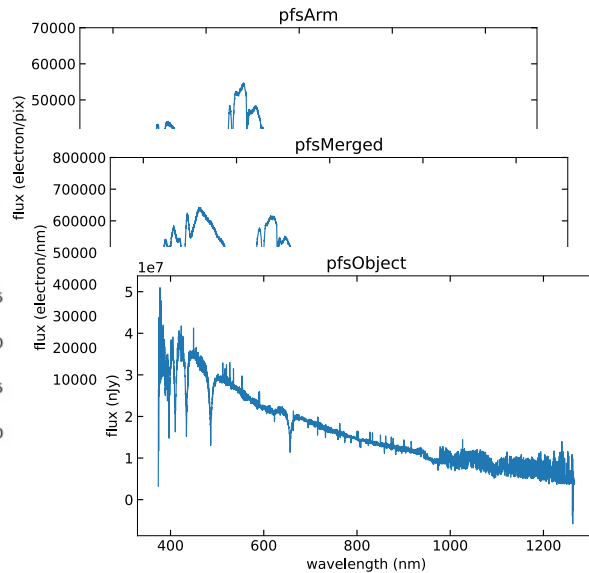
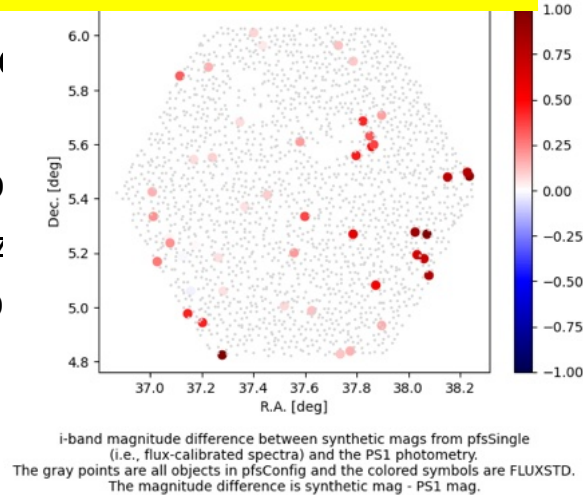
- The NIR camera for SM4 is still at JHU because there is no good detector for that ...
  - We have a science-grade device that was for this camera but the measurement at JHU indicates a factor of 5-10 lower QE than having been reported at its delivery.
  - We sent this back to Teledyne. Their measurement also indicates a lower QE but only a factor of 2 ... No clear explanation yet.
  - Investigations and discussions are continuing.
- The NIR camera on SM1 has a factor-of-2 lower response than those on SM2 and SM4.
  - This seems also due to the lower detector QE: The measurements at JHU indeed indicates a factor of  $\sim 2$  lower QE on that detector compared to those in the cameras on SM2 and SM3.
  - We will discuss this with Teledyne too.



# 2D Data Reduction Pipeline (2D DRP)

## Flux calibration vector@FoV

- It is able to process data from all the way to flux calibration.
  - Generation of calibration products
    - Requires experts for optimization
  - A few main .py commands for
    - reduceExposure → pfsArm
    - mergeArms → pfsMerged
    - fitFluxCal → pfsSingle
    - coaddSpectra → pfsObject
  - Quality assessments



*Gee, Yabe (Subaru), Hamano, Mineo, Tanaka (NAOJ)*

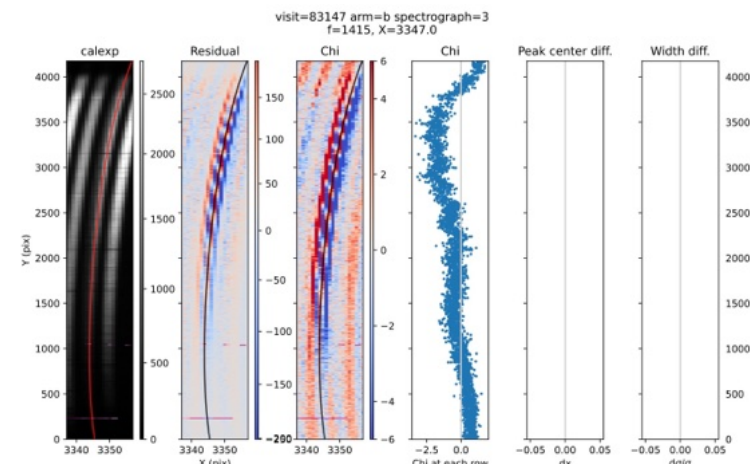
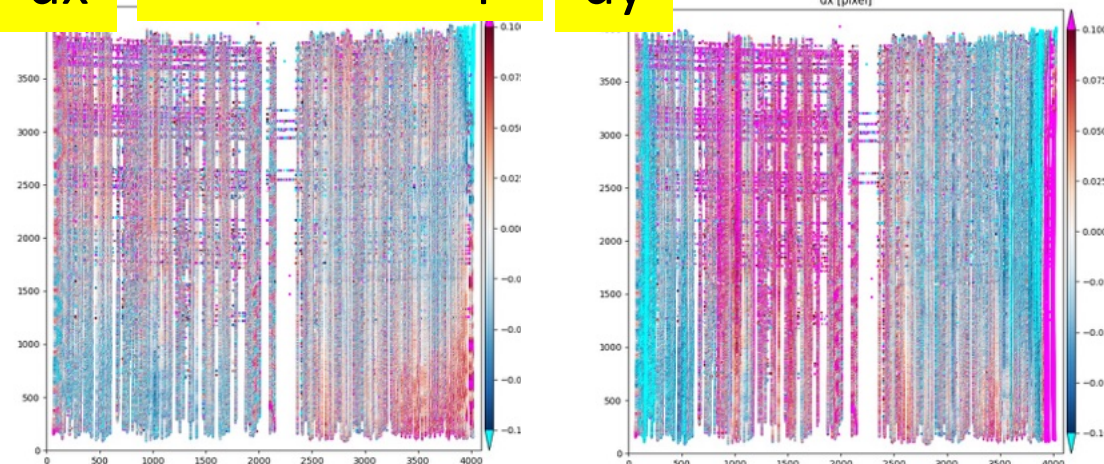
dx

detectorMap

dy

FiberID=1415

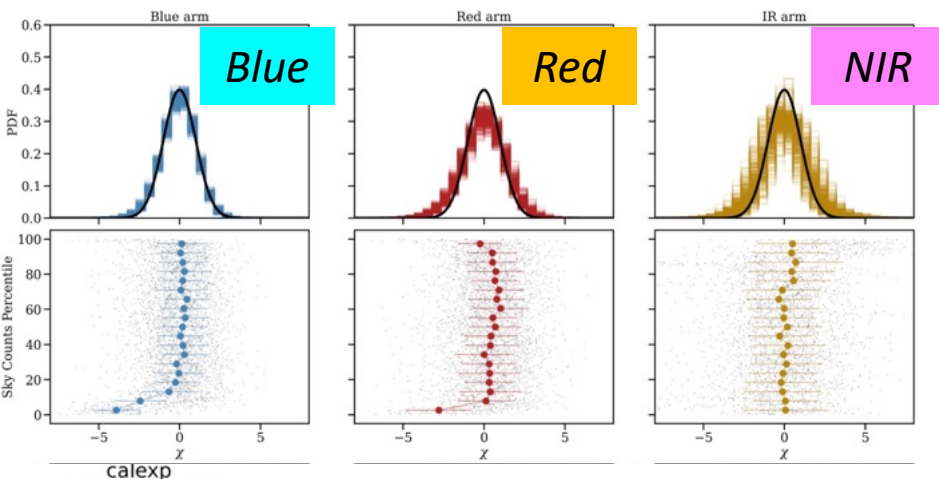
Extraction



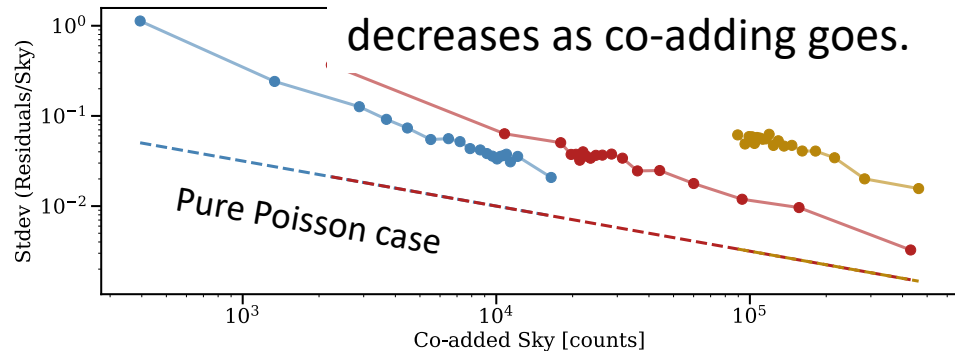
# Sky subtraction test with “all-sky” exposures

15

*Distribution of sky-sky residuals*



*Scatter of sky-sky residuals*

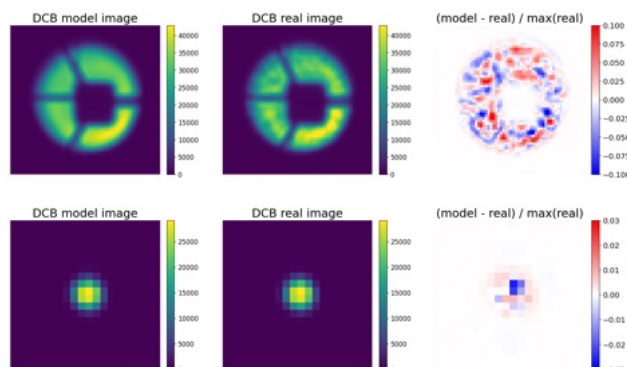
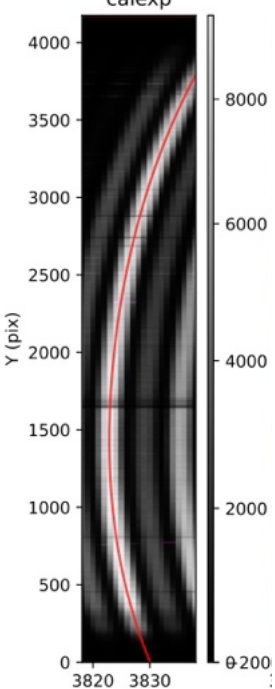


Siegel (Princeton)+

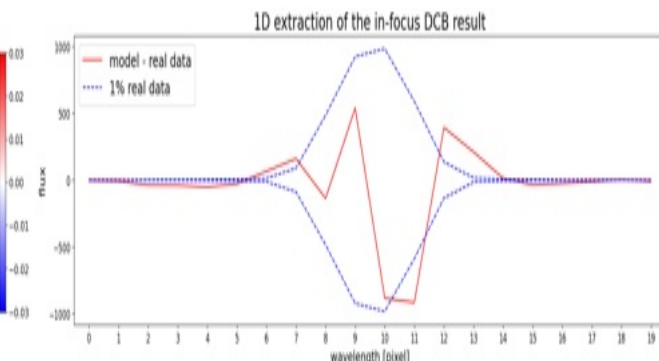
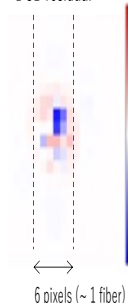
The difficulty is in modeling and subtracting the sky on the fiber observing object + sky based on the sky spectra on different fibers.

← Full characterization of fiber spectrum as a continuous integration of 2D Point Spread Function (PSF) at each wavelength

Hayashi (IPMU), Yabe (Subaru), Capler (UW)+



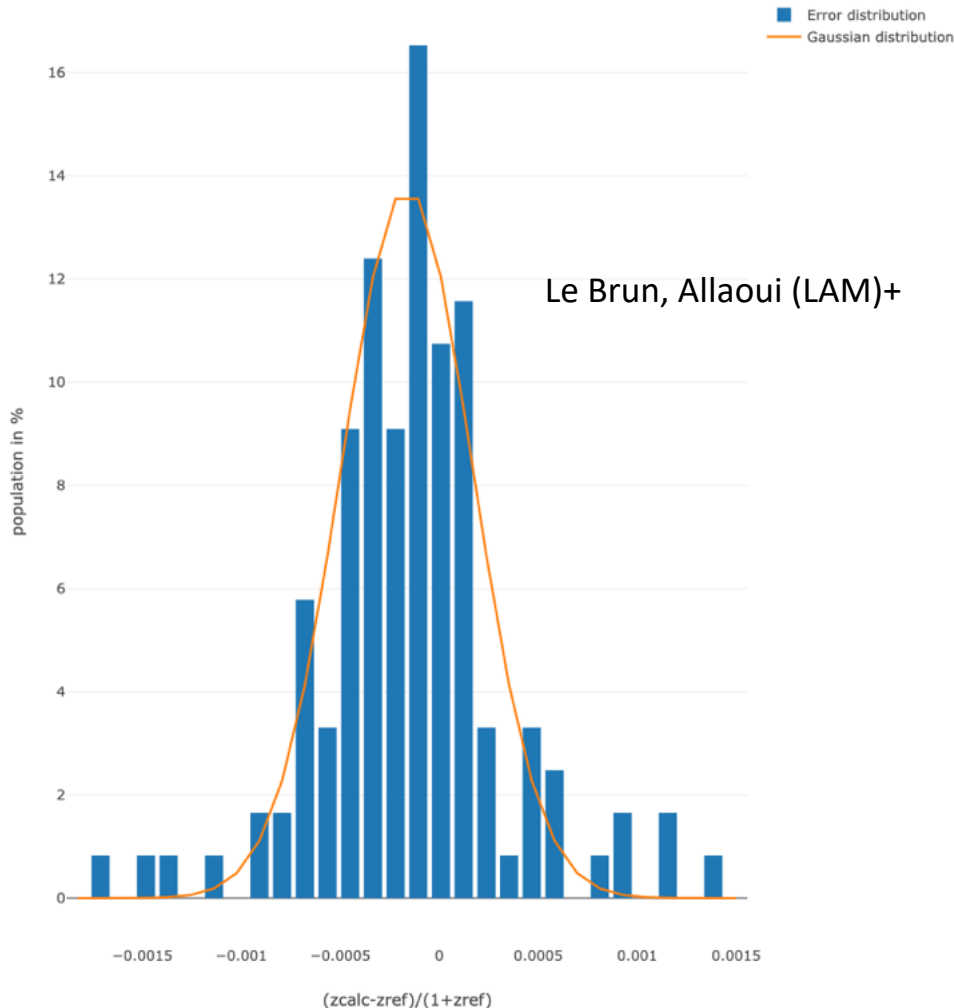
DCB residual





# 1D Data Reduction Pipeline (1D DRP)

Error Distribution without outliers (sigma clipped)



- It processes the 1D spectra 2D DRP produce from engineering observation data.
- E.g. galaxies in the COSMOS fields with known redshifts.
- When the redshifts are measured successfully, the accuracy is quite good.
- Investigations are underway to understand the failure mode:
  - Too low S/N
  - Insufficient treatments on the 2D DRP sides such as:
    - Bad sky subtraction
    - Non-flagged spurious spikes
    - Irrelevant covariance information

# PFS Science Platform

The combination of **HSC** and **PFS** yields an extremely massive dataset. NAOJ provides a science analysis environment right next to the data.

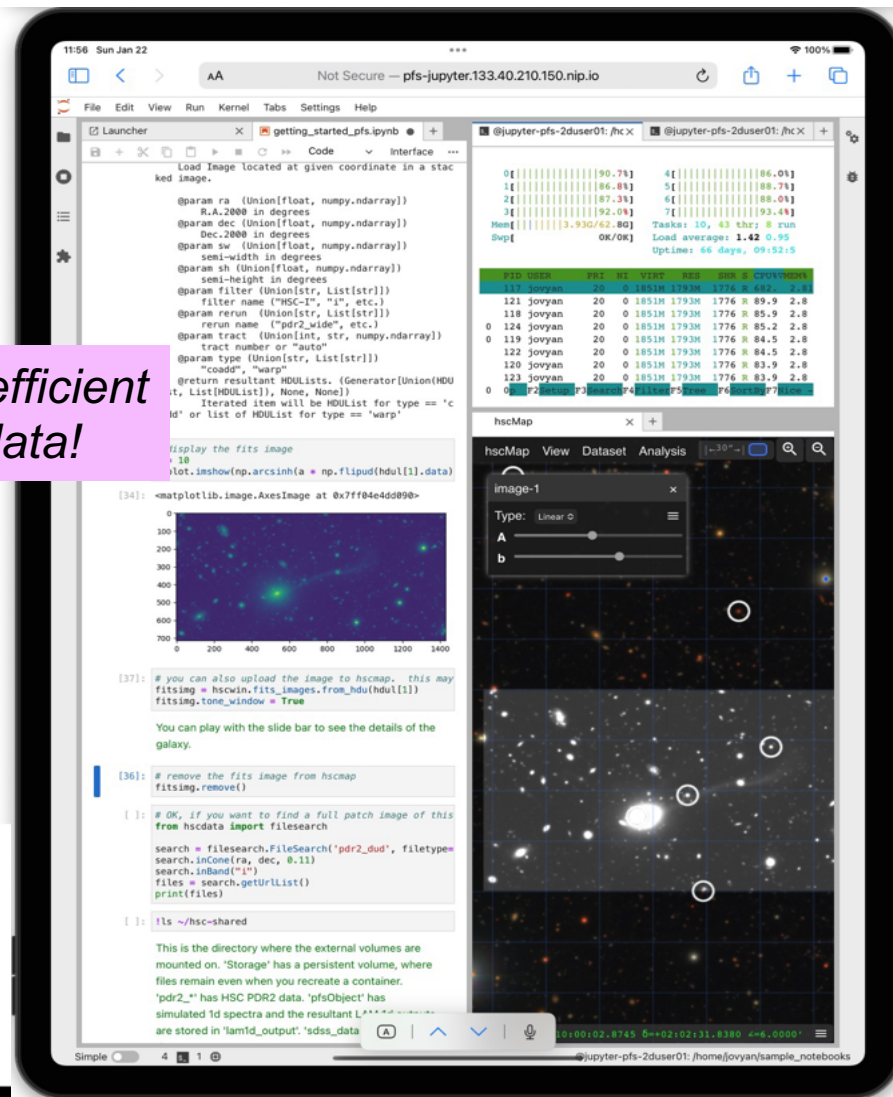
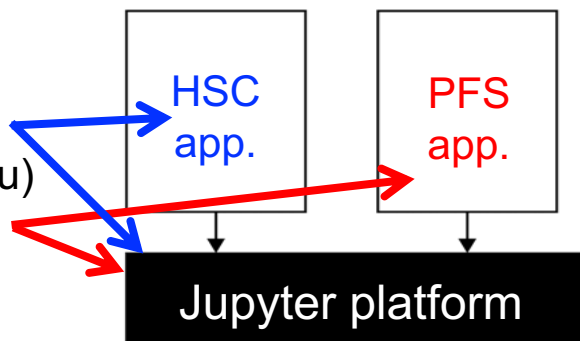
The PFS science platform allows you to

- access **HSC** and **PFS** files
- query **HSC** and **PFS** databases
- use intuitive image/spec analysis tools

*Enables very efficient works on big data!*

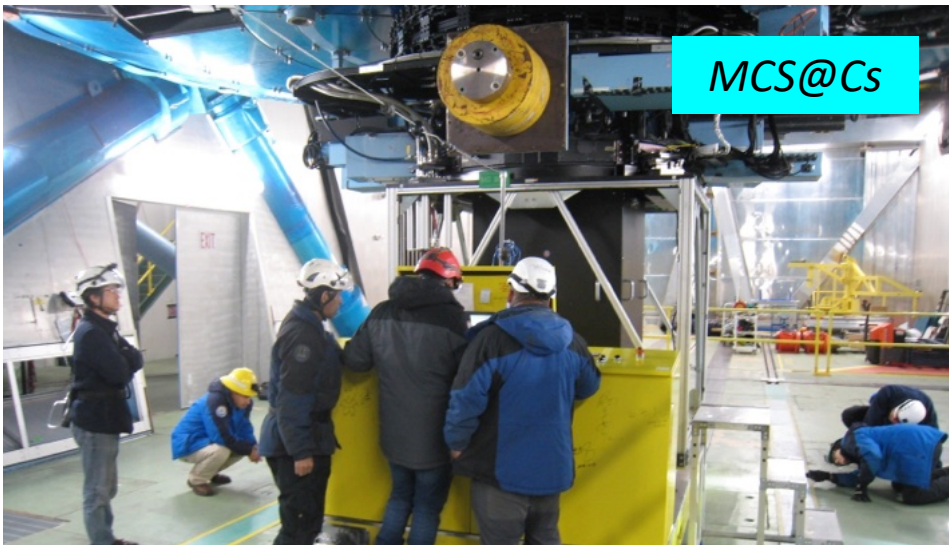
through Jupyter interface. The engineering data release 2 (EDR2) will occur soon on the PFS science platform. If you are interested, please contact us!

**Koike**  
(NAOJ/ADC-Subaru)  
**Morishima**  
(NAOJ/Subaru)

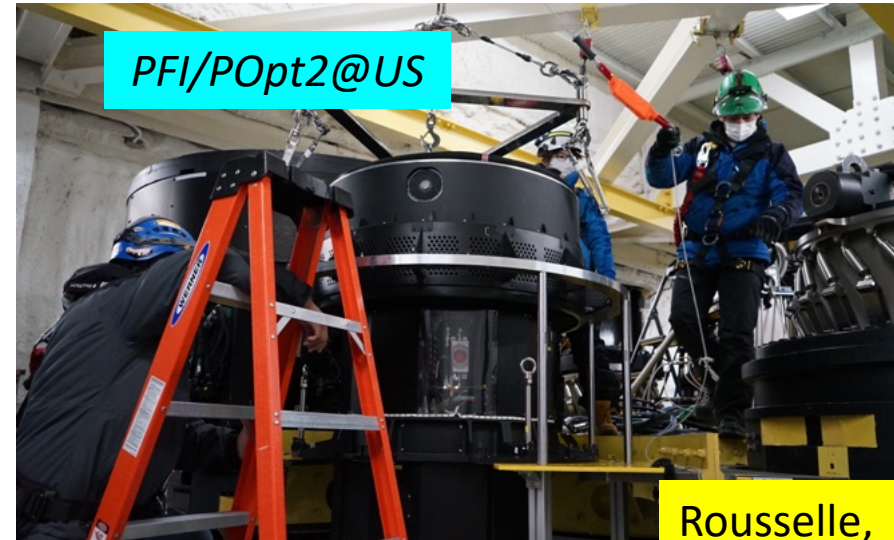


# PFI/POpt2 & MCS installations

*Routinization/standardization is underway for less time and less supports from the PFS team.*



MCS@Cs



PFI/POpt2@US

Thanks to great performances of Day Crews and PFS staffs

Rousselle,  
Wung,  
Morihana,  
...

PFS-PFI-NAJ560000-01\_Checklist\_cartinstallation

概要 +

概要

– Checklists when PFS instrum...

[PFI Installation to POPT2]

Pre install

Install to Popt2

Post Install

[POPT2+PFI Installation to Tel...]

Pre Exchange

While Installing

Check PFI systems

Checklists when PFS instruments are installed/removed

Date of PFI install ( / / )

This Checklist is for installation and removal when we use the PFI transportation cart.

**[PFI Installation to POPT2]**

**Pre install**

[In server room in the control building]

Check procedure document



PFI/POpt2@PF



# Pre-check & night operation

- Both engineering and science-operation-like processes are well written as Gen2 commands.
- Actual executions at engineering runs.
- Pre-check only takes a few minutes before each night in a run.

## *OPE file example*

```
#=====#  
# Preparations & Pre-checks  
#=====#  
  
# 0. Only at the first night of a run  
  
# 0-1 Mid-resolution stage movement check  
## Only on the first night of a run? Or each night observation requires medium resolution exposures?  
  
#change to low to med resolution  
exec pfs pfscmd actor="iic" cmd="sps rdaMove med" TIMELIM=180  
  
### !!! Check status on PFS GUI !!! ###  
  
#change from med to low resolution  
exec pfs pfscmd actor="iic" cmd="sps rdaMove low" TIMELIM=180  
  
### !!! Check status on PFS GUI !!! ###  
  
# 0-2 Cobra movement check  
## Move Cobras from Home position to the Safe position, then move them back to Home position  
### designId for safe position  
  
# Turn on the fiber illuminators  
#Exec pfs pfscmd actor="dcb" cmd='power on cableB'
```

Koshida

Takagi

Arai

Passegger

*(Much more lines continue ... )*

# Development of open-use operation framework

## Observation processing (“obsproc”) WG

Commissioning team

Support Astronomer

Software developer

Data release manager

Observatory operation

HSC queue coordinator

Open use

Ex./current TAC

Arai

He

Ishigaki

Jeschke

Koshida

Koyama

Moritani

Okamoto

Onodera

Pyo

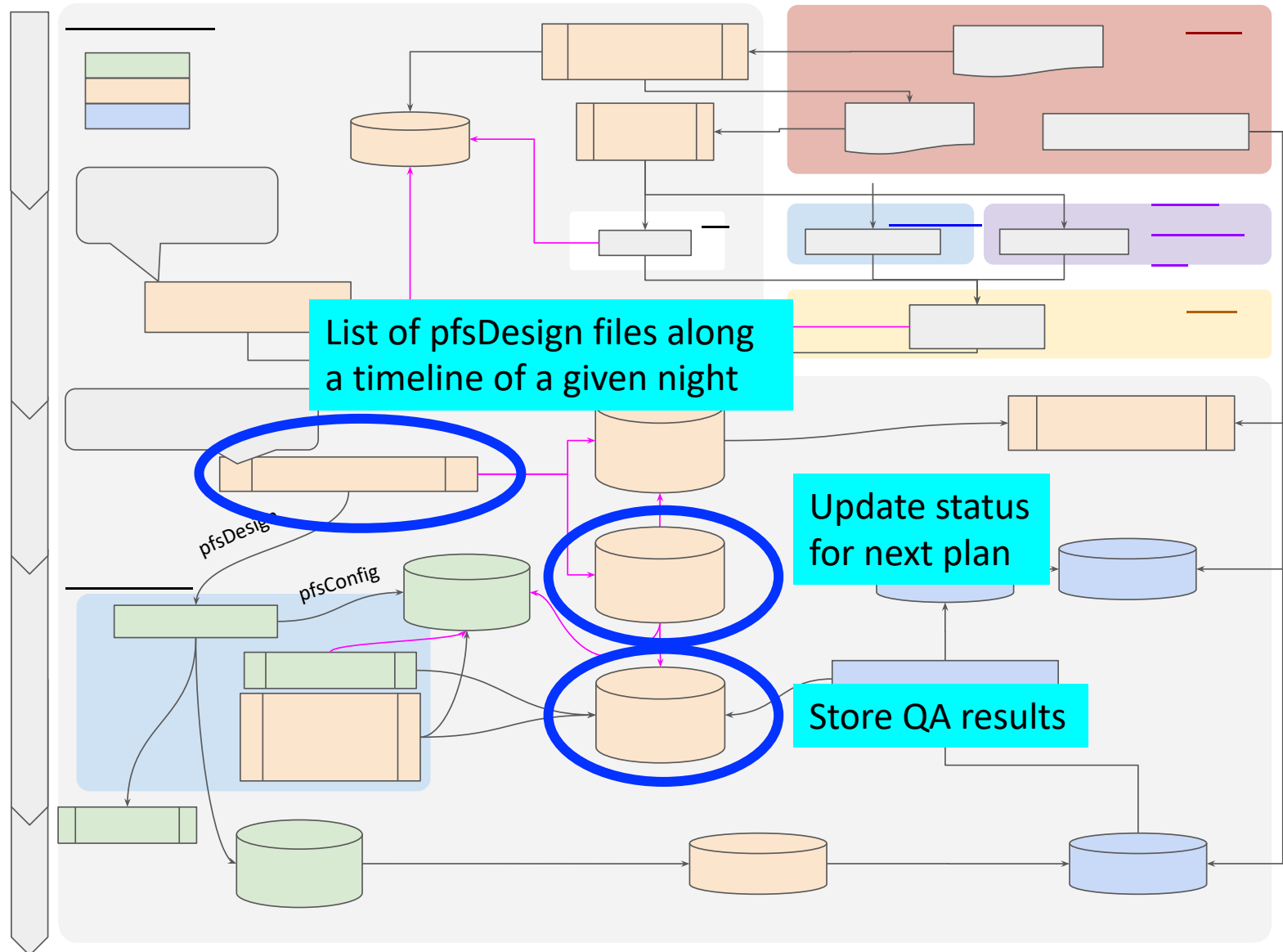
Takagi

Tamura

Tanaka

Yabe

# End-to-end operation process: Simulation, implementation & validation

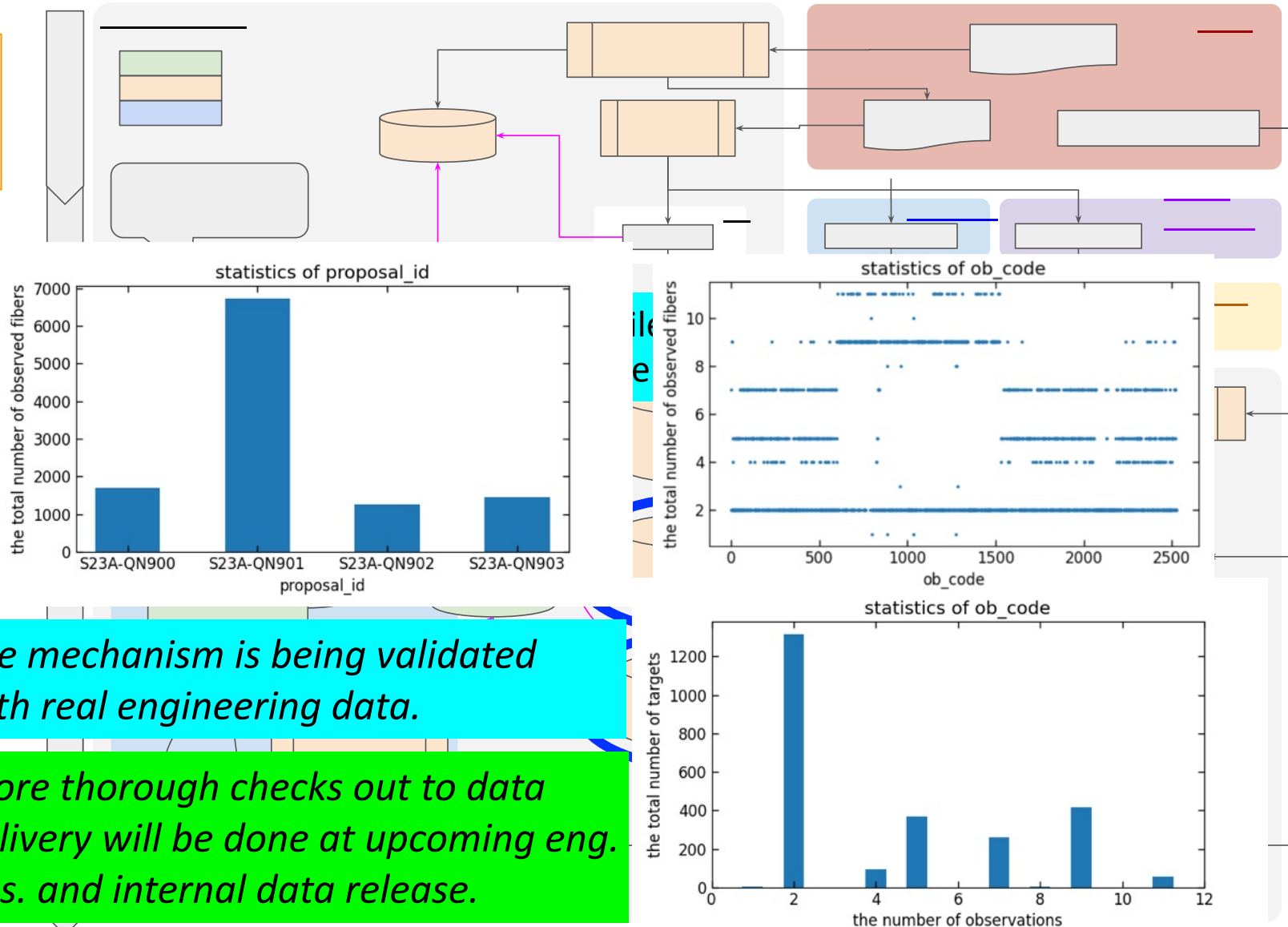




# End-to-end operation process: Simulation, implementation & validation

Prop\_id  
+  
ob\_code

Persistently maintained



# The original plan to ~2024 (as of Sep 2023)

Schedule	Events at Subaru
10/3-9	Engineering observation run #13 → <i>Cancelled</i>
10/30-11/22	Installation of Spectrograph module #3 and #4 (SM3 & SM4)
11/23-12/13	SM3 and SM4 commissioning and other preparations for upcoming engineering observations
12/14-20	Engineering observation run #14 → <i>Cancelled</i>
Jan 2024	Open use readiness review ← <i>Impossible</i>
Feb 2024	Call for proposal to the community (including PFS)
Feb-Jul 2024	A few engineering observations for optimization and stabilization
Aug 1 2024	<b><i>Start of PFS science operation (from S24B)</i></b> ← <i>Impossible</i>

Expected to complete understanding the instrument reasonably well during the October run, and then confirming similarities of the last two spectrograph modules to the others during the December run.

# Updated plan as of now after telescope trouble

Schedule	Events at Subaru
10/30-11/22 <i>Done!</i>	Installation of Spectrograph module #3 and #4 (SM3 & SM4)
11/23-12/13 <i>Done!</i>	SM3 and SM4 commissioning for engineering observations
12/20-22, 12/27-29 <i>Done!</i>	On-telescope engineering data acquisition (the telescope was kept pointing to Zenith) instead of engineering observation
1/15-17 2024 <i>Done!</i>	Metrology Camera System (MCS) refocusing
Feb 2024	Engineering works for medium resolution grating orientation correction on the spectrograph system
Apr 2024 <i>Uncertain...</i>	Implementation of the last NIR camera onto SM4
Mar-Jun 2024	<b><i>3 engineering observations (3/8-17, 5/2-8, 5/28-6/3)</i></b>
July 2024 (or earlier)	<b><i>Open use readiness review</i></b>
Aug 2024	Call for proposal to the community (including PFS)
Aug 2024-Jan 2025	<b><i>~2-3 engineering runs for optimization and stabilization</i></b>
Feb 1 2025	<b><i>Start of PFS science operation (from S25A)</i></b>

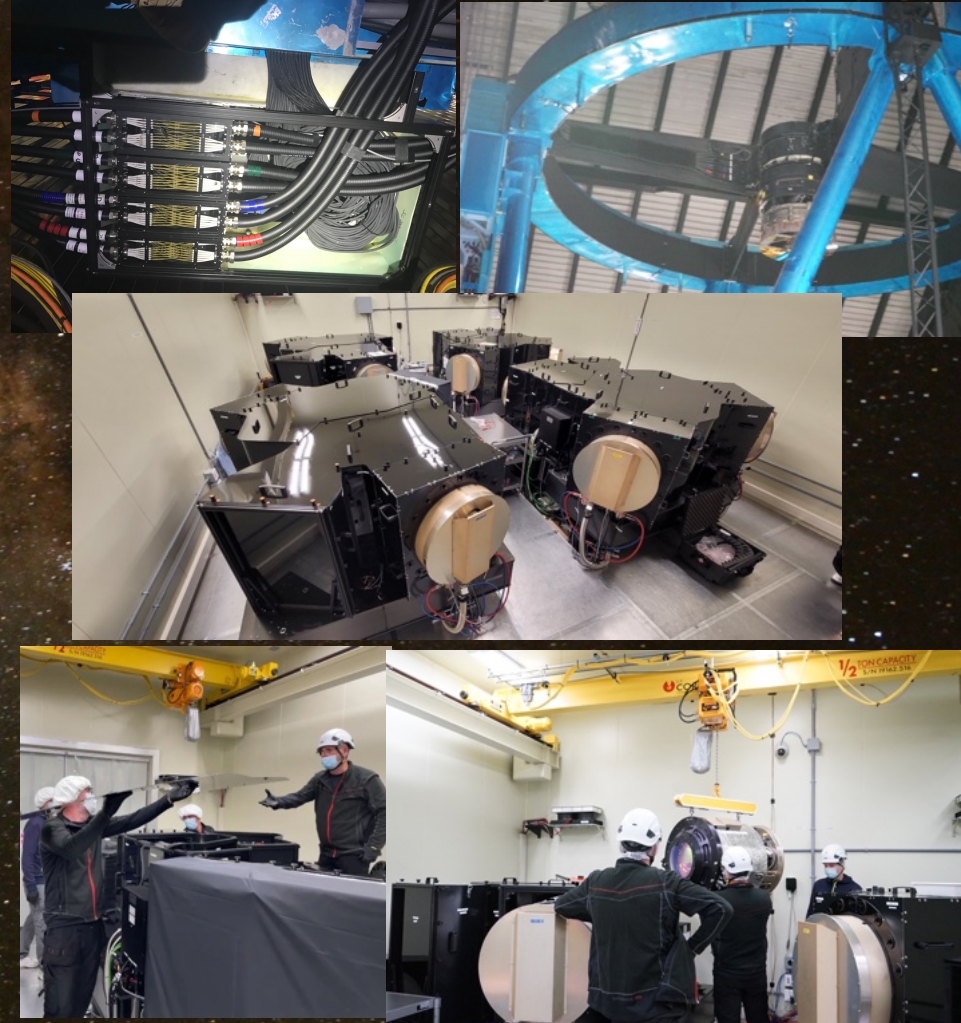


# A few advertisements

- Discussion session about PFS open-use policy
  - 10:45-12:00 on Day 3 (1/25 [Thu] JST) moderated by Tanaka
- PFS posters
  - P05 by Rousslle: Completion of instrument integration at Subaru
  - P06 by Yabe: Current status of DRP development and processing of engineering data
  - P07 by Onodera: Web applications for Subaru/PFS observation planning: Spectral simulator and target uploader
  - P08 by He: Tiling tool for Subaru/PFS open-use programs: PFS Pointing Planner (PPP)

# *PFS is taking final steps to science operation.*

- Hardware integration is complete except for the NIR camera for SM4.
- The correction for the grating orientation indeed recovered the throughput of the spectrograph by a factor of 1.5-2 in the low-res mode.
  - The work for the medium resolution gratings is being prepared for Feb.
- Implementations and validations for open-use operation processes are underway.
- Timeline
  - 3 engineering observation runs have been scheduled in S24A: 3/8-17, 5/2-8, and 5/28-6/3
  - Aiming at open-use readiness review by July 2024 for science operation from S25A.



- ✓ Official web site - <https://pfs.ipmu.jp/>
- ✓ Blog - <https://pfs.ipmu.jp/blog/>
- ✓ Instagram - [https://www.instagram.com/pfs\\_collaboration/](https://www.instagram.com/pfs_collaboration/)